8700 SERIES HV Load Bank
User Manual

Revision Number: 5091 - V2.0
Revision Date: 24/6/2020
ASCO 8700 SERIES load banks are manufactured in the UK by:

N J FROMENT & COMPANY LIMITED,
Easton-on-the-Hill,
STAMFORD,
PES 3NP,
United Kingdom
Tel: +44 (0)1780 480033
Fax: +44 (0)1780 480044
Web: www.ascopower.com

© 2000-2020, N J Froment and Co Ltd (‘The Company’).

N J Froment and Co Ltd is part of the ASCO Power Technologies business platform

Froment and the Froment logo are trademarks or registered trademarks of N J Froment and Co Ltd. All other names and logos referred to are trade names, trademarks or registered trademarks of their respective owners. The ASCO and ASCO Power Technologies marks are owned by Emerson Electric Co. or its affiliates and utilized herein under license. ©2020 ASCO Power Technologies.

All Rights Reserved.

While every precaution has been taken to ensure accuracy and completeness herein, N J Froment and Co Ltd assumes no responsibility, and disclaims all liability, for damages resulting from use of this information or for any errors or omissions. Specifications are subject to change without notice.

The Company retains exclusive rights to the intellectual property in any design, specifications, publications and software described or included herein. This property shall not be used in whole or part for any purpose other than in connection with the Company’s particular products that this document is intended to accompany. The Company’s identification marks on its products and documents must not be intentionally removed, concealed or defaced. This document may not be copied or disclosed in whole or part, without prior written authority, any such authority will include the condition that this copyright statement remains attached.
Introduction
An important note on safety ................................................................. 0 - 2

Chapter One - Introducing ASCO Load Banks
Why is Power Supply Testing Required? ........................................ 1 - 2
• How can a generator be tested effectively?
• The load bank
How do load banks work? ................................................................. 1 - 3
Introducing ASCO Load Banks ......................................................... 1 - 4
ASCO Load Bank Control Options .................................................. 1 - 5
• User control interfaces
Non-unity Power Factor Testing ...................................................... 1 - 8
• When is non unity power factor testing required?
• Multiple generator testing
• What equipment is required?
Movable Load Banks ................................................................. 1 - 10
Load Bank Applications ................................................................. 1 - 12
• Generating set testing
Testing UPS systems and batteries .............................................. 1 - 13
• Site load correction
Using Multiple load banks .......................................................... 1 - 15
Introducing ASCO 8700 SERIES Load Banks ................................ 1 - 16
8700 SERIES Load Bank Specifications ....................................... 1 - 17

Chapter Two - Load Bank Installation and Setup
Using an ASCO Load Bank Safely ................................................ 2 - 2

Transporting ASCO 8700 SERIES Load Banks .................................... 2 - 4
• Lifting by crane or hoist
• Transport
• Storage
• Packaging
Installing ASCO Load Banks ......................................................... 2 - 5
• Location
• Sound attenuators
• Avoiding hot air re-circulation
Electrical Installation ........................................................................ 2 - 8
• Voltage and frequency ratings
• Connecting the external supply
• Anti-condensation heaters and lighting supply
• Connecting the Supply-on-Test
• Supply-on-test general points
Control System Connections .......................................................... 2 - 15
• High Voltage (HV) instrumentation mode
• Low Voltage (LV) instrumentation mode
• System monitor control
• Optional remote connections
Commissioning .............................................................................. 2 - 14

Chapter Three - Load Bank Operation
Before Operating the Load Bank ......................................................... 3 - 2
• Safety warning
Controlling the Load Bank ............................................................. 3 - 3
The Control Room ........................................................................... 3 - 4
• The external power inlet compartment
• Main control panel
• System monitor
• Operating the ring main unit (RMU)
• Status indicator lamp operation
• Fault indicators
Emergency Shutdown Procedures ..................................................... 3 - 11
Load Function Test .......................................................................... 3 - 12
Chapter Four - Hand-held Reference Guide

The Sigma Hand-held ................................................................. 4 - 2
Firmware Updates ................................................................. 4 - 3
Connecting the Hand-held to the Load Bank ................................. 4 - 3
The Hand-held Keypad ............................................................. 4 - 4
The Hand-held Menu Display System ....................................... 4 - 5
Using the Sigma Hand-held ...................................................... 4 - 8
Hand-held Quick Start ............................................................ 4 - 9
Using the Settings Pages ........................................................ 4 - 10
The Options Page ................................................................. 4 - 15
The Test Pages .................................................................. 4 - 19
Manual Test Mode ............................................................... 4 - 23
Auto Test Mode ................................................................ 4 - 27

Chapter Five - Maintenance & Troubleshooting

Safety Warning .................................................................... 5 - 2
Routine Maintenance Procedures ............................................. 5 - 3
  • Daily
  • Monthly
  • Annually

Ring Main Unit (RMU) Maintenance ........................................ 5 - 4
  • Housing exterior
  • Housing interior
  • Leakage of SF6 gas
  • Service life

Fault Finding ...................................................................... 5 - 5

Sigma 2 Load Bank Status Display ............................................ 5 - 6
  • Sigma 2 normal operation
  • Warnings
  • Errors

ASCO Load Bank System Monitor .......................................... 5 - 11
  • Startup Screen
  • Navigation
  • The Meters Screen
  • I/O Screen
  • Status Screen

Appendices

8700 - Installation Diagrams ................................................. A - 2
Certificate of Conformity ...................................................... A - 4
Electromagnetic Compatibility ............................................. A - 5
Useful Equations ................................................................ A - 6
Introduction

This manual provides you with all the information that you need to safely install and operate ASCO 8700 SERIES load banks. High voltage equipment can be dangerous, please ensure you have followed all local rules and regulations regarding working with high voltage.

The manual is divided into five chapters:

- **Chapter One** provides an introduction to the general principles of power supply testing and explains how an ASCO Load Bank makes the process easier, safer and more reliable. It then provides an introduction to the 8700 SERIES load banks and their main features.

- **Chapter Two** covers all of the procedures that need to be carried out before a load bank can be put into operation. It explains how to install the unit safely and how to commission it to check that it will operate correctly.

- **Chapter Three** explains the basics of how to operate the load bank. It describes the load bank controls and explains how they are used in an emergency. This chapter also explains how the load bank can be operated when an Hand-held or other control unit is not available.

- **Chapter Four** provides a detailed reference to the Sigma Hand-held, including details of its more advanced features for Low Voltage use.

- **Chapter Five** covers the maintenance procedures you will need to follow to keep a 8700 SERIES load bank operating correctly. It also explains how to troubleshoot should a problem occur.

In addition to these five chapters there are a number of Appendices containing information that did not fit easily within the main body of the text. These include installation drawings, a certificate of conformity, and some information about electromagnetic compatibility.

---

An Important Note on Safety

All ASCO load banks are designed with safety as a very high priority, but their operation does present some risks. In common with other test equipment, the safety of all concerned is dependent on the way that the unit is operated. Do not use this equipment unless you have read and understood this manual, and are familiar with the accepted practice for the industry. The equipment should not be used by unskilled personnel. Misuse could result in serious injury and damage to the equipment.

Be sure to follow all of the safety warnings in this manual. In particular, pay careful attention to the following points:

- Keep all personnel who are not directly involved with tests well away from the load bank and the equipment under test.
- The discharge air can be very hot and could cause serious flesh burns. Do not touch the outlet grille while the load bank is running, or for a few minutes afterwards.
- Ensure that there is no risk of the hot discharge air re-circulating back to the air inlet of the load bank, extensive damage is possible due to short-circuiting the cooling air.
- Ensure the air inlet and outlets are completely unobstructed and that there is no loose paper, plastic bags, or other debris that may be drawn on to the air inlet grille, obstructing the airflow.
- Combustible material left near the air discharge should be removed.
- Only operate the load bank with all the guards in place, with doors closed and with all of the covers and protective screens securely in position.
- Always route cables into the terminal compartment through the gland plate or strain relief system provided.
- Make sure that all equipment is adequately grounded; this applies equally to the Supply-on-Test, and the load bank.
- Ensure all cables are in good condition and adequately rated for the planned load, and that all connections are securely made.
- Ensure all cables are long enough to lay in smooth curves, and are unstressed, undamaged, and protected from mechanical damage. Lay the cables to minimise the risk of personnel tripping or accidentally tugging on the cables.
- Do not switch off the cooling fan immediately after a test. Allow the fan to run for 5 minutes after removing the load.
- Store the equipment in a clean, dry place when not in use. Only install and operate the load bank in environmental conditions suited to the enclosure classification of the load bank.
Chapter One

Introducing ASCO Load Banks

If you are not familiar with the use of ASCO Load Banks then you should start with this chapter. It provides an introduction to the general principles of power supply testing and then it explains how an ASCO load bank makes the process easier, safer and more reliable.

If you are an experienced load bank user you may want to skip the earlier sections, but you should certainly read the introduction to ASCO 8700 SERIES load banks which appears at the end of the chapter.
Why is Power Supply Testing Required?

There are many different ways of generating electrical power and many reasons why generating equipment may be required. All of them have at least one thing in common: it is essential that the generator be capable of operating effectively at its maximum rated output when it is required.

Unfortunately, it is not so easy to be absolutely sure that this will be the case. Many generating sets operate at a fraction of their rated output for a large proportion of the time, and many others are intended to run in an emergency situation which may occur only occasionally.

In both cases the only way to ensure that generating equipment is capable of providing the performance required is to regularly test it whilst it is operating at its full rated output.

The various regulatory authorities and other concerned parties such as insurance companies are aware of this, and the testing of new installations is mandatory. In many cases there is also a requirement for regular testing for existing equipment, particularly those that provide emergency or standby power supplies.

How can a generator be tested effectively?

The answer to this is very straightforward: apply a load that is equivalent to the generator's maximum output and then run the generator and observe how it performs.

The careful measurement of the generator's output will reveal any problems with its ability to meet the specification. Then, after repairs or modifications have been made, the test can be repeated to verify that the fault has been rectified.

The load bank

For reliable testing it is important to provide a load that is a precise match for the generator's output. It must provide a consistent and repeatable load so that the test can be accurately measured and recorded and it must also be capable of dissipating the large amount of heat that is generated during the test. And, it is critically important that the test does not put the site load at risk.

To achieve all this requires a specialist item of equipment: the load bank. These consist of an array of load elements combined with a control system designed to ensure that a precise load can be applied in safety.

How Do Load Banks Work?

Load banks are complex precision engineered machines, but to explain the general principal we can provide a very simple model of how they work:

Figure 1-1 Basic DIY generator output test system.

Figure 1-1 shows the general arrangement of a very basic DIY generator testing system. It's simple, but it contains the four basic items necessary to test a generating set safely:

1. The fan heater’s heating elements provide an electrical load that is large enough to ensure that the generator runs at full capacity.
2. The fan heater’s switch gear provides a control system that will ensure that the load can be applied safely, and in a way that will not cause damage to the generator and its control circuits, or injury to the personnel running the test.
3. The fan in the fan heater provides a method of safely dissipating the considerable amount of heat generated by the test.
4. The voltmeter and ammeter provide instrumentation that will allow the results of the test to be monitored.

Of course, this kind of arrangement can provide only a crude test for a low powered generator and its ability to match the generator’s output accurately is very limited. As the output of the generator increases, the cabling, switchgear and control equipment required for this becomes increasingly heavier and more sophisticated. In addition, because of the large amount of heat generated during testing, the issue of how to conduct the test safely becomes increasingly significant.
Introducing Load Banks

ASCO load banks are purpose designed to provide all of the facilities needed to quickly, safely and reliably test generating equipment with outputs up to several megawatts.

There are many variations between different ASCO load bank models, but Figure 1-2 shows a simplified schematic of the core components to be found in most units.

The diagram contains:

- An array of load elements grouped in small steps that are individually activated by switchgear to allow the load applied to the generator to be precisely controlled.
- A fan and duct forced air system which ensures that the heat generated during testing is vented safely to atmosphere.
- Fuses and safety interlocks that ensure that the test can be shut down in a controlled fashion if any problems occur.
- A microprocessor based control and three phase instrumentation system connected to a number of highly accurate voltage and current transformers. This provides automatic precision control of the test and allow the results to be displayed with better than 0.5% accuracy.

ASCO Load Bank Control Options

Reliable testing requires precise control of the load applied to the generator and accurate real-time measurement of the generator’s output.

To achieve this, most ASCO load banks are fitted with a Sigma 2 load control system. Sigma 2 is a microprocessor-based control and instrumentation system specifically developed for load bank applications.

Sigma 2 provides precise control over the operation of each load element during the test whilst simultaneously measuring the results. The unit also provides safety monitoring and interlocks which shut down the load bank safely should a problem occur.

User control interfaces

The wide variety of different applications for load banks require a wide variety of user control interfaces. These range from a very basic switch controlled system through to sophisticated computerised control, instrumentation and data logging systems.

All ASCO load banks are supplied with a built-in switch plate which contains a Fan and Controls Supply Isolator, Start and Stop switches and (for Sigma2 controller equipped units) Sigma control cable connectors.

The switch plate may contain other controls, depending on the specific load bank variant.

Depending on the application, the Sigma controller unit can be operated by a number of different control interfaces. These include:
**Sigma Hand-held.** The Hand-held provides load control and instrumentation on Sigma controlled load banks.

![Sigma Hand-held](image)

The Hand-held contains a membrane keyboard and built in display unit and is connected to the load bank by a control cable. The Hand-held’s simple user interface provides a way for generator tests to be conducted in an intuitive way with minimum of calculation.

**Sigma PC Load Control Software.** As an alternative to the Hand-held, the load bank can be connected to a PC running Sigma PC Load Control software.

This Windows™ application provides all of the facilities of the Hand-held with an enhanced user interface, improved instrumentation and facilities for response analysis, data acquisition, and reporting. Test data can be exported for use by other applications such as Microsoft™ Excel.

**Sigma Modbus Interface.** Every Sigma controlled load bank has the capability to be remotely controlled using the industry standard Modbus serial communications protocol. This will allow the load bank to be integrated with a wide range of test, automation, supervisory and monitoring systems. Modbus control is beyond the scope of this manual. If you need more information please contact the ASCO technical support department.

*Note:* Both the Hand-held and the PC software can control up to 16 Sigma controlled load banks simultaneously. Tests can be run manually or automatically using a pre-programmed test sequence.
Non-unity Power Factor Testing

It is unusual for a generator to be presented with a purely resistive load. In real-world applications it is much more likely that the load is made up of a combination of resistive, inductive and capacitive elements (electric motors, lamp ballasts, etc.) which may be continuously changing as various items of equipment are switched on and off.

The inductive and capacitive (reactive) parts of the load tend to store and then return energy, and some proportion of the power supplied to the circuit is returned to the generator. Consequently, more current has to flow to provide the required amount of power to the circuit and the circuit is said to have a low (or non-unity) power factor. For instance, to get 1kW of real power, a load with a power factor of 0.8 will require 1.25 kVA apparent power to be supplied.

When is non unity power factor testing required?

This depends on the type of test that is required.

Sometimes, for smaller generators where a standardised alternator design is in use, the electrical performance of the alternator and control gear can be assumed to be adequate. In this case the only requirement during testing is to prove that the motive source of the generating set is capable of operating at full power without overheating and a purely resistive load is all that is required. This is sometimes referred to as active load (power factor 1.0) or unity power factor.

However, in many situations the electrical performance of a generating set is of critical importance. In these cases it is necessary to put the motive source, alternator and its associated control gear all under stress during testing. To do this a combined load made up of resistive and reactive elements is required.

Combined loads are also required to set up systems where multiple generating sets are running in parallel or where it is necessary to simulate the start up of a large motor.

Multiple generator testing

Multiple generating sets running in parallel can present a problem for installers when it comes to setting up load sharing and voltage regulation on a new system. A purely resistive load will not provide the required load characteristics and a combined load is required for initial calibration and testing.

What equipment is required?

Combined load testing can be accomplished by using a combined load bank (a load bank consisting of a mixture of resistive and reactive load elements) or by running two or more different type load banks in parallel.

The exact combination of equipment required will depend on the specific application. Typically power factors from 1.0 to 0.7 are used but motor start simulation may require a power factor as low as 0.4. See the appendices of this manual for more details of the calculations involved.
Movable Load Banks

Many ASCO load banks are supplied for applications where they will be permanently installed at a particular site location. However, in some applications the load bank is as a temporary measure that is only required whilst generator tests are carried out.

This is quite common, for instance, with a new generator installation where the load bank is used during commissioning and acceptance testing.

Because of the temporary nature of the installation there are some specific design differences between a load bank intended for permanent installation and one intended to be “movable”.

These include:

External power supply inlet. The load bank’s fans and control electronics can be powered by the generator under test or (as recommended by ASCO) a completely separate, external power source. To make providing external power simple on a movable load bank, a suitably rated IEC60309 connector is mounted on the unit either externally or behind a lockable door with cable access.

Power supply selector switch. The load bank switch panel is fitted with a selector switch, allowing easy selection between Off, Internal supply (generator under test) or external (Auxiliary) supply. The switch is not fitted where the load system is designed for a supply that is incompatible with the fan supply, for example, on low voltage AC, DC, or 400Hz load banks.

Phase rotation sensor and reversing contactors. These ensure that the fans on load banks with three phase fans automatically rotate in the correct direction, irrespective of how the phases are connected.

Control cable socket. The switchplate is fitted with a socket which allows Sigma 2 control cables to be quickly attached and removed.

Multiple power cable entry options. ASCO load banks designed for permanent installations are provided with a non-ferrous gland plate that allows a fully compliant IP54 installation. The movable load banks are provided with a choice of cable entry options:

- Through a pre-punched, non-metallic plate fitted with protecting shutters or grommets.
- Through a protected slot.
- Through a nonferrous gland plate.
- Via optional externally mounted multipole (IEC60309) or single pole plug and socket connectors.

Because of the temporary nature of the installation there are some specific design differences between a load bank intended for permanent installation and one intended to be “movable”.

Figure 1-7 Additional components required for a movable load bank

Figure 1-7 shows the additional components required for a movable load bank.

Figure 1-8 Typical movable load bank control panel.
Load Bank Applications

The main application for a load bank is for use during generator testing. However, load banks are versatile devices and they have a number of useful applications that can be applicable during the installation, commissioning and ongoing operation of a generator.

Generating set testing

The specific tests that need to be carried out for a particular installation depend on local regulations, the application, the type of equipment involved and the requirements of insurance companies, local authorities and other interested parties.

The requirements for the testing of engine driven generators are described in ISO 8528 part 6. This document explains the general test requirements and describes both a functional test and an acceptance test. Functional tests must always be done and usually occur at the manufacturer's factory. Acceptance tests are optional and are often done on site, witnessed by the customer or his representative.

ISO 8528 part 5 defines three performance classes - G1, G2 and G3, each with different criteria:

- **G1** is the least stringent and applies to small generating sets intended to supply simple loads.
- **G2** is broadly equivalent to commercially available power.
- **G3** is intended for sets which are powering loads which particularly require a stable and accurate power supply.

A further class, G4, allows for performance criteria agreed between the supplier and the buyer.

In addition to the testing that is carried out immediately after installation, it is important to carry out regular tests as part of an ongoing maintenance program. This is particularly important for emergency power supplies that may have long periods of non-operation.

The type of tests carried out include:

- Load duration tests (also known as a “heat run”), designed to record steady-state voltages, frequency, and also to calibrate instrumentation and measure emissions and fuel consumption.
- Load acceptance tests, which check changes in frequency and voltage regulation due to sudden load changes. These tests ensure that the rise and fall of the generator’s output voltage and frequency remain within limits as load is applied and removed.

Testing UPS systems and batteries

Uninterruptable power supply systems consisting of a generating set combined with a set of batteries are a common feature of data centres and other installations where maintaining a constant power supply is critical. In the event of a power failure the batteries provide an immediate source of power whilst the generator is automatically started, synchronised to the correct frequency and put online.

Regular testing of the batteries, generator and its automatic control gear is extremely important, but testing using the site load could put critical systems at risk and may not provide sufficient load for a complete test. Load banks provide an ideal solution because they will allow the operation of the UPS to be fully tested without posing any risk to the site load.

Site load correction

In many applications a generator may be required to run for extended periods with little or no load applied. For a diesel generator this may mean that the engine does not reach its optimum operating temperature and this can cause a problem sometimes known as “wet stacking” – so called because unburnt fuel can make its way through to the exhaust stack. This can lead to serious maintenance problems, including high levels of cylinder wear, excessive fuel consumption and high levels of emissions.

ASCO load banks provide a function known as Site Load Correction (SLC) which provides an automated solution to this problem. This is where the load bank automatically adds and removes load to keep the generator running at an optimal temperature.

There are many applications for Site Load Correction. Figure 1-10 shows an example scenario where a site that is usually supplied by the public utility supply makes use of a backup generator. The system is designed so that, if the utility supply fails, the generator will start up and supply power to the site until the utility supply is restored.
Chapter One

Introducing ASCO Load Banks

Figure 1-9  Example layout for a typical Site Load Correction system.

The load bank starts up when the generator begins to operate and its control circuits begin to monitor the output current. If this is below a certain set point then the load bank will slowly apply additional load to bring the generator within the optimum range. If the current increases in response to an increase in site load the load bank will remove load accordingly. The load bank can do this very quickly in response to sudden changes of site load such as a lift or pump motor starting up.

SLC is a specialist application for a load bank and it requires careful configuration. Please contact ASCO for more information and advice if you are thinking of configuring your load bank for SLC.

Using Multiple Load Banks

ASCO’s Sigma control system allows up to fourteen load banks to be interconnected and controlled from a single terminal as if they were a single unit. This means that multiple load banks can be combined to match particularly large generating sets, or that a combination of resistive, capacitive or inductive loads can be mixed for special purpose or one-off tests.

Figure 1-10  Connecting multiple load banks

One example of the use of multiple load banks might be where a purely resistive load bank is to be permanently installed for ongoing routine maintenance engine tests. A load bank with inductive elements could be added for a short period so that commissioning and acceptance tests can be carried out.

Note: When multiple load banks of different capacities are used the load applied is shared proportionally depending on the ratio of the load banks’ capacity. The cable sizes for the Supply-on-Test must take this into account.
Introducing ASCO 8000 SERIES Load Banks

The 8000 SERIES load banks are currently the largest capacity self-contained load banks supplied by ASCO. In standard form they are Sigma controlled, combined (resistive/reactive) load banks with capacity ranging from 3300 kVA (8300) to a maximum of around 6000 kVA (8400). The 8700 however, is a resistive only unit but has an integrated transformer to load test High Voltage (HV) supplies.

All units are housed within custom-made ISO standard intermodal shipping containers. The 8300 is contained within a 10ft container, the 8350 in a 15ft container and the 8400 and 8700 within a 20 ft container. All sizes are fitted with standard ISO twistlock lifting and fixing points and are supplied with CSC certification for top-loading shipping. The 8400 is also fitted with pad eyes to provide a conventional four-point lift.

The units are of all steel construction and are insulated to minimise condensation. The internal cabinets are manufactured from corrosion resistant, zinc-plated mild steel using the ASCO standard construction method.

The resistive elements are mounted in the top half of the duct and forced-air cooling for them is provided by a pair of axial fans mounted in the lower section. The load section is combined with a control room containing all of the switchgear and operating controls for the load bank. A side entry door allows personnel to enter the control room.

The air inlet louvres are fitted with steel mesh grills and the outlet ducts are fitted with stainless steel mesh screens, both of which provide protection to IP1X. Optional air inlet louvre covers can be fitted to provide environmental protection during transport.

In the control room all of the electrical and electronic components are housed behind recessed doors, which are fitted with seals that provide protection up to IP54.

8700 SERIES Load Bank Specifications

ASCO load banks are constructed to suit customers specifications for a particular application. The following table describes standard equipment for the 8700, but there are many custom options and configurations available. Please contact ASCO sales office for more details.

<table>
<thead>
<tr>
<th>8700</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Nominal capacity @ 1pf 400V, 3.3kV, 6.6kV &amp; 11kV 50Hz (kW)</td>
<td>2500</td>
</tr>
<tr>
<td>Nominal capacity @ 1pf 480V, 4.16kV, 6.9kV &amp; 13.8kV 60Hz (kW)</td>
<td>2900</td>
</tr>
<tr>
<td>Terminal quantity/phase &amp; size(mm)</td>
<td>1 x M12</td>
</tr>
<tr>
<td>Contained ISO style</td>
<td>(20ft)</td>
</tr>
<tr>
<td>Length (mm)</td>
<td>6058</td>
</tr>
<tr>
<td>Width (mm)</td>
<td>2438</td>
</tr>
<tr>
<td>Height (mm)</td>
<td>2591</td>
</tr>
<tr>
<td>Weight, approximate (kg)</td>
<td>18000</td>
</tr>
<tr>
<td>Fan(s) - No. x diameter (mm)</td>
<td>2 x 900</td>
</tr>
<tr>
<td>Fan poles</td>
<td>4</td>
</tr>
<tr>
<td>Fan motor (kW/Ph)</td>
<td>10.5/3</td>
</tr>
<tr>
<td>Fan &amp; Control current max (A)</td>
<td>40</td>
</tr>
<tr>
<td>Total current max - Starting (A)</td>
<td>124</td>
</tr>
<tr>
<td>Fan start - Staggered starting for multiple units</td>
<td>DOL</td>
</tr>
<tr>
<td>Noise level, dB(A) 50Hz @ 90° (@ 3m)</td>
<td>85</td>
</tr>
<tr>
<td>Noise level, dB(A) 60Hz @ 90° (@ 3m)</td>
<td>90</td>
</tr>
<tr>
<td>Airflow 50Hz (m³/sec)</td>
<td>14</td>
</tr>
<tr>
<td>Airflow 60Hz (m³/sec)</td>
<td>17.5</td>
</tr>
<tr>
<td>Fan static pressure 50Hz (Pa)</td>
<td>475</td>
</tr>
<tr>
<td>Fan static pressure 60Hz (Pa)</td>
<td>645</td>
</tr>
<tr>
<td>Average air temp Rise 50Hz (°C)</td>
<td>146</td>
</tr>
<tr>
<td>Average air temp Rise 60Hz (°C)</td>
<td>138</td>
</tr>
<tr>
<td>Air outlet velocity 50Hz (m/s)</td>
<td>6</td>
</tr>
<tr>
<td>Air outlet velocity 60Hz (m/s)</td>
<td>7.5</td>
</tr>
<tr>
<td>Airflow direction</td>
<td>Vertical</td>
</tr>
</tbody>
</table>

The data shown is for standard build equipment. Other capacities & voltages are available and the fan details may also change dependant on specific requirement.
Chapter Two

Load Bank Installation and Setup

This chapter covers all of the procedures that need to be carried out before a ASCO load bank can be put into operation. It explains how to install the unit safely and how to commission it to check that it will operate correctly.

Important!
The chapter contains a number of important safety instructions. Do not attempt to install or operate your ASCO Load bank until you have read and understood this chapter. Misuse could result in serious...
Your safety, and the safety of those around you, is dependent on your knowledge of this equipment's safe operating procedures. Load banks can be dangerous and must not be used by unskilled personnel, or by those who have not familiarised themselves with these instructions.

You should remain alert to potential danger during transport and installation, when the unit is in operation, and when maintenance operations are performed.

There are four main sources of danger:

**Handling hazards.** Load banks are large, heavy devices and they often have to be manoeuvred in to tight, difficult spaces before they can be installed.

**Contact with high voltage electricity.** Serious injury or death could result from contact with electrically live parts. Even though the connections to the load bank may be temporary, they must always be made to the same standards as if they were permanent.

**Contact with fast moving parts.** The fan, in particular, can cause serious injury if you come into contact with it when it is in operation.

**Heat hazards.** When a test is in progress the resistive elements can glow cherry red. The heat they produce is removed by the air that the fan forces past them, but that air in turn can become very hot.

To avoid these hazards, pay particular attention to the following points:

- Make use of the correct handling equipment and ensure that all personnel involved in transportation and installation have the appropriate training and experience needed to carry out the operation safely.
- Only operate the load bank with the doors, covers and protective screens securely in position.
- Always route cables into the terminal compartment through the gland plate or strain relief system provided. Do not route cables through the terminal compartment door. The door must not be open during the test.
- Make sure that both the Supply-on-Test and the load bank are adequately grounded.
- Ensure all cables are in good condition and adequately rated for the planned load, and that all connections are securely made.
- Ensure all cables are long enough to lay in smooth curves, and are unstressed, undamaged, and protected from mechanical damage.

- Lay the cables to minimise the risk of personnel tripping or accidentally tugging on the cables.
- Keep all personnel who are not directly involved with tests well away from the load bank and the equipment under test.
- The discharge air from the load bank can cause serious burns. Keep away from the outlet grille while the load bank is running, and do not touch it for at least 10 minutes after the test is completed.
- Do not switch off the cooling fans immediately on concluding a test. After removing the load allow the fans to run for a further 5 minutes to dissipate the residual heat. This will reduce any fire risk and prevent possible damage to the equipment.
- Make sure that the air inlet and outlets are completely unobstructed and that there is no loose material that could be drawn in to the air inlet grille.
- Ensure that there are no combustible material near the air discharge.
- Keep an approved electrical fire extinguisher present at all times when the load bank is in operation.

**Noise Hazard.** The load bank's operating noise level is above 85dB and ear protection must be worn when it is in use. Please refer to the local regulations regarding noise levels and ear protection.

**Environmental Hazard.** The integrated transformer in the load bank is oil filled and may pose an environmental hazard if not disposed of correctly. Contaminated/used oil must be discarded only in accordance with the environmental regulations. Please see supplied manufacturers manual for more information.
Transporting ASCO 8700 SERIES Load Banks

The 8700 load bank weighs approximately 18000kg (see the rating plate for the exact weight). They require a hoist, forklift or other lifting equipment to move them.

Both sizes are fitted with standard ISO twistlock lifting points and are supplied with optional CSC certification for top-loading shipping. If you need to move the load bank it is important to pay attention to the following points:

Lifting by crane or hoist

Any equipment designed for moving a shipping container should be suitable for the purpose. The crane and any lifting chains or straps used must have sufficient capacity to safely lift the weight of the load bank. All of the available lifting points must be used.

Transport

All doors and louvre covers should be closed and locked before moving the unit. When originally shipped, 8700 SERIES load banks are provided with removable shipping covers. These should be retained and re-fitted before the unit is moved - this is particularly important if the unit is to be shipped by sea.

- The container should only be transported on a flat-bed or flat-rack type open vehicle fitted with the appropriate twistlocks to allow the container to be secured to the vehicle.
- 8700 SERIES load banks are not suitable for over stowing on the deck of the ship. They require a top loading slot, under the deck for insurance purposes (refer to the CSC certification plate attached to the unit for details).

Storage

The original transport packaging should be left in place on the load bank and it should be stored under cover, in a heated warehouse, until it is ready to be installed and commissioned. This recommendation applies, even if the load bank is intended for installation outdoors. Usually such equipment will be fitted with an anti-condensation heater, which will not be operational until the load bank is finally installed and commissioned.

Packaging

Before installing a load bank remove all packaging. Dispose of it in the appropriate way for the material type.

8700 SERIES load banks are provided with removable metal covers for the hot air exhaust and blanking plates for the cable inlet socks. These must be removed before the unit is put in to operation.

The exhaust covers are secured in place by metal cable ties. These must be cut to remove them. When removing them take extreme care not to drop pieces of cable tie into the duct.

Installing ASCO Load Banks

There are a number of factors that need to be considered before you select a load bank for a particular installation. Obviously it is important to ensure that the load bank has sufficient electrical capacity to test the supply, but you also need to ensure that it can operate correctly and safely in the position you have chosen.

Refer to the Appendices for details of the installation requirements.

Location

The first thing to decide when installing a load bank is where the unit is to be located. You need to consider the following to ensure that the unit can be operated safely:

Environment. The load bank should be located only where the environmental conditions will not exceed the IP classification of the load bank, bearing in mind the required cable runs and safety procedures. Note that load banks equipped with a cable entry slot, or a plate with grommets, have a reduced enclosure classification (terminal box to IP21, control gear compartment to IP23).

A standard 8700 SERIES load bank can be used in ambient temperature between -10°C and +50°C, at 90% relative humidity (non condensing), and at altitudes up to 1000m above sea level.

Loading. The load bank is heavy and must be installed on a level surface that is capable of supporting its weight (see nameplate).

Space. There must be sufficient space to provide access for maintenance to all of the doors and the protective inlet and outlet grilles.

There must be at least one metre of clear space on the air intake side of the load bank (the fan side) and clear space above the air outlet. See the appendices for the specific requirements of individual units.

Airflow requirements. When operating, an 8700 SERIES load bank can require up to 35 m³ of cooling air per second. As it passes through the unit, the air becomes hot enough to provide a risk of fire or personal injury.

When installing the unit you need to make sure that there is adequate air available, that it can be discharged safely, and that there is no risk that the hot air will recirculate to the air intake of the unit.
Avoiding hot air re-circulation

Careful consideration should be given to the likely effect of nearby buildings, walls or even parked vehicles, which could seriously disrupt the free escape of hot air, and result in hot air re-circulation.

Other nearby air handling plant can also interfere with the airflow to, or from, the load bank. Equipment should be spaced well apart and positioned so that their airflows tend to complement each other rather than compete.

When multiple load banks are being used it is important to ensure that the hot air from one load bank does not exhaust directly or indirectly on to any other load bank.

Electrical Installation

The electrical installation for a 8700 SERIES load bank consists of making connections for the Supply-on-Test, an external supply used to power the load bank’s fans and control system and, finally, a single phase supply that provides power for the control room lights and cabinet heaters.

Figure 2-1 An 8700 SERIES load bank can have up to three separate power sources.

Note: The Load Bank supply cables must be protected by a Short Circuit Protective Device (SCPD), which is suitably rated to the capacity of the supply cables.

The requirements for these three supplies are described separately here, but the following general points apply in all cases:

- The work must be carried out by a person with the appropriate training, qualifications and experience.
- All cables should be appropriately rated and installed in accordance with current standards and accepted practice.
- The connections to the load bank may be intended to be temporary, but it is essential to apply the same standards to the cable glands and terminations as if the installation were permanent.
Voltage and frequency ratings

It is important to realise that the external supply required for the fans and controls may be of a different voltage or frequency from the Supply-on-Test. The voltage and frequency ratings are specific to the equipment supplied and are shown on the rating plate.

Exceeding the voltage ratings or supplying the wrong frequency can cause damage to the load bank so please check the plate carefully before starting the installation.

Connecting the external supply

The external supply socket for the 8700 is mounted externally (see appendix drawings for the exact location).

Anti-condensation heaters and lighting supply

The load bank is fitted with lighting and anti-condensation heaters for the switchgear cabinets. It may be necessary to have these powered continuously, even when the normal fan and controls supply is not available. Because of this the load bank is fitted with a single phase AC line input connector which can be used to provide power for this equipment.

Protective earth connection

Earth conductors must always be bonded to the frame of the Supply-on-Test and connected to the grounding terminal of the load bank (marked PE). The cables used must be suitably sized for the Supply-on-Test.

Additional frame bonding points are provided on the corners of the container.
Connecting the supply on test for LV use

1. Remove LV link bars from inside main power termination compartment. See figure 2-4 point A.
2. Connect LV supply on test cables to the LV terminals. See figure 2-4 point B.
3. Connect External Supply for Fan and Controls (There may be no internal supply option on the load bank).
4. Connect Hand-held/Sigma PC into IN socket of “Sigma Sockets LV Use”. See figure 2-4 point C.
5. If using remote Start/Stop wire as per drawings into “Remote Start/Stop and RMU trip Controls” socket. If no remote Start/Stop connections (point D) are required please ensure that the plug is still inserted into the socket which will link the remote Stop contact.

![Figure 2-4](image)

Figure 2-4 The instrumentation selection switch switches between LV and HV instrumentation.

Supply-on-test wiring - general points

- The cable lugs should be clamped directly to the RMU connection points ensuring all securing nuts are tight. Lug connections should be torqued to 54 Nm.
- It is good practice to route the three phase conductors in a close trefoil layout, held together with correctly rated cable cleats. This minimises stray magnetic fields from the cable array, and reduces inductive losses in the cables. In the event of a high fault current flowing this arrangement minimises the risk of sudden and violent cable movements.
- Please ensure local regulations are followed.
- If the connections are made using more than one conductor for each phase connection all the cables on any one phase should be of exactly the same length, and laid along a similar route. To minimise eddy current losses, etc. the conductors should be distributed equally between the terminals and the cable entry openings.
- The Load Bank supply cables must be protected by the Short Circuit Protective Device (SCPFD), which is suitably rated to the capacity of the supply cables.

Control System Connections

The 8700 Load bank can be operated in multiple ways.

High Voltage (HV) Instrumentation mode

In HV instrumentation mode the load bank is operated using the Sigma PC system connected to the Sigma cable socket, located in the external power inlet compartment. The instrumentation selection switch located on the internal control cabinet door will need to be switched to the HV instrumentation setting. This will provide the user with full HV instrumentation. This mode does not support the Hand-held.

![Figure 2-5](image)

Figure 2-5 The instrumentation selection switch switches between LV and HV instrumentation.

Low Voltage (LV) Instrumentation mode

In LV instrumentation mode the load bank can be operated using either the Hand-held or the Sigma PC software connected to the Sigma cable socket, located on the internal control cabinet switch plate. The selector switch located on the internal control cabinet door will need to be switched to the LV instrumentation setting. Although the loading will be correct this will only provide the user with low voltage instrumentation from the secondary of the transformer.

![Figure 2-6](image)

Figure 2-6 The Sigma control cable connectors positions for LV and HV.
Optional System Monitor Control (HMI)

Alternatively the load bank can be controlled using the load bank system monitor, this is a touch screen HMI interface panel located on the internal control cabinet door. This can also be used remotely by connecting into the RJ45 Ethernet connector located on the external power inlet compartment. You will need to use a third party software package, provided with the load bank, for this mode of control.

![Figure 2-7](image.png)

The RJ45 ethernet socket located on the external power inlet compartment.

Optional Remote Connections

A sixteen pole connector is fitted on the external power inlet compartment. This provides the user with options to start, stop and reset faults for the load bank from a remote location. Also included is a remote trip for the ring main unit and a signal to indicate if the load bank is running.

<table>
<thead>
<tr>
<th>Terminals</th>
<th>Function</th>
<th>Required contact type</th>
<th>Running state</th>
<th>Voltage</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 &amp; 2</td>
<td>Remote Stop</td>
<td>N/C contact</td>
<td>Momentary open to stop load bank</td>
<td>24VDC</td>
</tr>
<tr>
<td>3 &amp; 4</td>
<td>Remote start</td>
<td>N/O contact</td>
<td>Momentary close to start load bank</td>
<td>24VDC</td>
</tr>
<tr>
<td>5 &amp; 6</td>
<td>Remote reset</td>
<td>N/O contact</td>
<td>Momentary close to reset fault</td>
<td>24VDC</td>
</tr>
<tr>
<td>7 &amp; 8</td>
<td>RMU Trip</td>
<td>N/O contact</td>
<td>Momentary close to trip HV Ring Main Unit (RMU)</td>
<td>24VDC</td>
</tr>
<tr>
<td>9 &amp; 10</td>
<td>Load bank running</td>
<td>N/O contact</td>
<td>Closed when running.</td>
<td>Volt Free</td>
</tr>
<tr>
<td>11 &amp; 12</td>
<td>LV ACB Trip</td>
<td>N/O contact</td>
<td>Momentary close to trip LV air circuit breaker</td>
<td>24VDC</td>
</tr>
<tr>
<td>13, 14, 15, 16</td>
<td>n/a</td>
<td>n/a</td>
<td>n/a</td>
<td>n/a</td>
</tr>
</tbody>
</table>

Note: If the remote stop signal is not required then this must be linked out. Poles 1 & 2.

![Figure 2-8](image.png)

The sixteen pole connector and table of connections definitions.

Commissioning

Before operating the load bank carry out the following three-stage commissioning procedure.

Visual inspection and safety check. Inspect the load bank and ensure that:
- All terminations are secure and correctly wired.
- All cables are positioned and safely secured.
- All doors are closed and guards are in place and fixed.
- Packing material and loose items are removed from the area of the load bank to ensure nothing is picked up by the airflow.

Verify control circuit and fan operation. Begin by checking the following:
- The Fan and Controls Supply Isolator is in the OFF position.
- The airflow path through the load bank is clear.

Switch on the external power supply to the fan and control circuit:
- Rotate the Fan and Controls Supply Isolator, to the ON position.
- Press the START button. The fan will start.

Check the fan rotation, which should result in airflow from the fan towards the heating elements.

Press the STOP button - the fan will stop immediately. Rotate the Fan and Controls Supply Isolator to the OFF position.

Troubleshooting

If the fan does not run as expected check the wiring connections and the status of the external supply. If there is no obvious problem with the installation refer to the troubleshooting procedures in Chapter Five.

Commissioning the Transformer

Please see transformer manual supplied with this load bank. Alternatively contact froment.support@ascopower.com

Commissioning the RMU

Please see RMU manual supplied with this load bank. Alternatively contact froment.support@ascopower.com
Chapter Three
Load Bank Operation

This chapter explains how to operate the load bank’s local control panel. It describes the function of each control and explains the operation of the status indicator lamps. It then provides specific examples of how the control panel is used to carry out a load function test and how it can be used to operate the load bank when an external control system (such as the Hand-held) is not available.
Before Operating the Load Bank

Ensure that:

- The load bank has been installed according to the instructions and safety warnings in Chapter Two.
- The external supply (for fans and controls) is connected according to the instructions in Chapter Two.
- The supply under test is connected according to the instructions in Chapter Two.

Safety warning

Do not attempt to operate the load until you have read and understood this manual. Misuse could result in serious injury and damage to the equipment.

- Keep all personnel who are not directly involved with testing the supply well away from the load bank and from the equipment under test.
- The discharge air can be very hot and can cause serious burns. Do not touch the outlet grille while the load bank is running, or for a few minutes afterwards.
- Only operate the load bank with all the guards in place, with doors closed and with all of the covers and protective screens securely in position.
- Ensure that there is no risk of the hot discharge air re-circulating back to the air inlet of the load bank, extensive damage is possible due to re-circulating the cooling air.
- Ensure that there is no loose paper, plastic bags, or other debris that could be drawn in to the air inlet, or any combustible material left within range of the air discharge.
- After removing the load at the end of a test allow the fan to run for five minutes to dissipate the residual heat.
- HV testing must be done by qualified personnel and local rules and regulations must be taken into account.

Controlling the load bank

The control room switches allow the load bank’s instrumentation (see figure 3-1 point 10) to be selected, and provide local on/off control and manual emergency shutdown. However, during load testing the load bank is controlled using the Sigma 2 load control system.

Alternatively, the load bank may be controlled with third party software using the HMI ethernet output.

You can find full instructions for the use of the Hand-held in Chapter Four of this manual. For instructions on using the Sigma PC Load Control Software refer to the application’s built-in help system.

Modbus control is beyond the scope of this manual. If you need more information please contact the ASCO technical support department.
The Control Room

The control room houses the cabinets containing the load bank switchgear, the external power supply sockets, a number of local controls and connectors for external equipment.

At the rear of the control room is a console, which provides a desktop surface for laptop computers, monitoring equipment, etc.

The lower front surface of the console contains the following:

**Fan and controls supply isolator.** This performs a similar function to the emergency stop button located by the control room door. It is the “on” switch for the load bank control system but can also be used to interrupt testing in the event of an emergency. When operated it isolates the control circuit which immediately stops the fans and removes any load.

**External fan and control fuses.** This protects the external power for fan and control circuits.

**The External Power Inlet Compartment**

**Anti-condensation heaters and lighting supply.** This connector is used when the control room lighting and anti-condensation heaters are to be powered by an independent external supply. This is a single-phase supply inlet connector — see the rating plate for supply details (more details on page 2-8).

**External fan and controls supply connector.** For use when the fan and controls are to be powered by an supply that is independent from the Supply-on-Test. This is a three-phase supply inlet connector — see the rating plate for supply details.

**Sigma control system in/out connections.** These provide the plug-in connectors for the Sigma interface cable. This allows for remote control and provides access to all of the advanced control and instrumentation features provided by the Sigma PC Load Control Software. It also allows multiple load banks to be connected together and simultaneously controlled from the same control device.

---

* Denotes optional equipment.

**Figure 3-1** 8800 load bank control room layout.

**Figure 3-2** The external power inlet compartment.
Remote connection point. This provides the user with options to start, stop and reset faults for the load bank from a remote location. Also included is a remote trip for the ring main unit and a signal to indicate if the load bank is running.

RJ45 Ethernet port. This allows the user to connect remotely to the HMI located within the control room. A label will be provided showing the HMI’s IP and MAC address if required.

Main control panel

The main control panel for the load bank is located on the left at the back of the control room. The specific controls provided can vary from model to model — the arrangement shown in Figure 3-3 shows a typical configuration for the upper panel and Figure 3-4 shows a typical arrangement for the lower panel.

Start & Reset buttons. The Start and Reset push buttons are used to enable and disable the load bank’s control system. They are also used to reset any error conditions (such as over-voltage or over-temperature) that may have caused an automatic shutdown. Both buttons contain indicator lamps that show the load bank’s status.

Pressing the Start button enables the control system, but may not start the fan or apply load unless the control system requests it.

Instrumentation selection switch. In the LV position the load bank should be controlled using the Hand-held when connected to the Sigma sockets provided in the control room. In the HV position the load bank can only be controlled using the Sigma PC software by accessing the Sigma socket located externally on the load bank.

HV inst run. This lamp indicates the HV module is functioning correctly.

HV inst stop/warning. This lamp indicates there may be a problem with the LV load bank or the HV instrumentation.

RMU closed. This lamp illuminates when the RMU is in the closed position.

Bund Warning. This lamp illuminates when a high level of liquid is present in the bund. If not emptied the RMU will trip.

Emergency stop. Operating this causes the load bank to immediately shut down. The fans, control circuits and load elements will be isolated but the Supply-on-Test may remain live.

ACB status indicators. These light up when the contacts on the associated ACB are closed.

Sigma control system in/Out connections. These provide the plug-in connectors for the Sigma interface cable. This allows for remote control and provides access to all of the advanced control and instrumentation features provided by the Hand-held, Sigma PC Load Control Software or the Sigma Modbus interface. It also allows multiple load banks to be connected together and simultaneously controlled from the same control device.

Figure 3-3 Typical arrangement of lamps and switches for the upper panel.

Figure 3-4 Typical arrangement options for 8700 lower panel.
**Power outlet sockets and RCD.** The panel contains two socket outlets that can be used to power personal computers or test gear (maximum 2 amps).

**Lighting supply on/off switch.** This selects whether the light switch is on or off.

**Optional System monitor**

The optional System Monitor is a touchscreen based operator interface panel that provides a number of important system maintenance functions for the load bank. These functions include providing a real-time display of the load bank's operational status, with instrumentation read-outs for both the supply on test and the external supply.

In addition, the System Monitor provides detailed diagnostic information regarding the status of the control system's inputs and outputs, and full details of any error messages that may occur.

The use of the System Monitor is described in more detail in Chapter Five.

**Operating the Ring Main Unit (RMU)**

Please refer to manufacturers RMU manual supplied. If manual is unavailable please contact froment.support@ascopower.com

---

**Status indicator lamp operation**

The control panel contains a number of status indicator lamps. These include a lamp which indicates the status of the ring main unit (RMU).

**Figure 3-5** The Start and Reset indicator lamps located on the control panel.

When the load bank controls are first powered up all indicators will illuminate. This provides a lamp test and indicates that the Sigma 2 processor's self test sequence is running. When the self-test sequence has completed successfully the Start lamp is extinguished and Reset lamp will be illuminated steadily.

If the Ring Main Unit (RMU) is closed the corresponding status lamp will illuminate.

If no other lamps are lit the load bank is now operational and waiting for the Start button to be pressed. Pressing the Start button activates the control system and will illuminate the Start indicator. The Reset lamp will extinguish.

**Fault Indicators**

The indicators flash to provide a visual indication of faults detected by the Sigma controller. Faults are classified as either a warning or as an error.

**Errors.** These are serious fault conditions which result in the load bank performing a controlled shut down when they occur.

If an error occurs the Start indicator lamp will be extinguished and the Reset indicator lamp will begin to flash. An error code will be displayed on Sigma controller LED (see See “Sigma 2 Load Bank Status Display” on page 5-6 for more details). If a Hand-held or PC system is connected to the load bank the error message will be displayed on the screen (See “Sigma 2 Load Bank Status Display” on page 5-6 for more on this).

**Warnings.** A warning will alert you to an abnormal condition such as high temperature, but will allow the unit to continue to run if required.

General load bank warnings are indicated by the Status indicator lamp flashing continuously (if fitted).
To reset the error condition. Stop the load bank and clear the cause of the fault. Press the Reset button followed by the Start button. The load bank will resume operation if the fault has been cleared correctly.

The following table summarises the indicator lamp operation:

<table>
<thead>
<tr>
<th>Start</th>
<th>Reset</th>
<th>Supply-on-Test</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Off</td>
<td>Off</td>
<td>Off</td>
<td>Load bank power supply off.</td>
</tr>
<tr>
<td>On</td>
<td>On</td>
<td>On</td>
<td>Start up lamp test.</td>
</tr>
<tr>
<td>Off</td>
<td>On</td>
<td>On</td>
<td>Load bank in stopped state, ready for start. Supply-on-Test healthy.</td>
</tr>
<tr>
<td>On</td>
<td>Off</td>
<td>On</td>
<td>Load bank is operational. Supply-on-Test healthy.</td>
</tr>
<tr>
<td>-</td>
<td>-</td>
<td>Flashing</td>
<td>Supply-on-Test fault warning. The load bank will remain operational and can be operated if required.</td>
</tr>
<tr>
<td>Off</td>
<td>Flashing</td>
<td>-</td>
<td>Load bank in error condition. If the error occurs when the load bank is operating the load bank will shut down in a controlled fashion.</td>
</tr>
<tr>
<td>On</td>
<td>Blinking</td>
<td>-</td>
<td>Load bank warning - general fault. The load bank will remain operational and can be operated if required.</td>
</tr>
</tbody>
</table>

Emergency Shutdown Procedures

The load bank provides two methods of quickly shutting down the load bank in an emergency:

**Emergency stop button.** The emergency stop button, located in the control room, is a latching mushroom type push button. The load is removed and the fan will stop running, but the control system remains powered. Twist to reset the switch after it has been used. The Start button will not re-enable the control system until the switch has been reset.

**The Fan and Controls Supply Isolator.** This is a two position switch which isolates the power supply to the fan and controls when it is in the off position. It can be used to perform an emergency stop, but it can also be padlocked in the off position and this means it can be used to secure the load bank from unauthorised operation.

Warning! Operating the Fan and Controls Supply Isolator or Stop Button does not isolate the Supply-on-Test from the load bank wiring. Some of circuits within the load bank will remain live.

Warning! If the fan is stopped when the load elements are hot the temperature with the load bank will increase considerably. The load bank is designed to withstand this without damage, but the hot air that builds up inside the load bank could prove to be a hazard. Please ensure that the fan outlet is kept clear when the fan is restarted.

![Figure 3-6 The Fan and Controls Supply Isolator](image-url)
Load Function Test

Immediately after the installation has been completed run a brief load function test to confirm that the load bank has been installed correctly and that it is fully operational.

This involves running the load bank for a few minutes with a load applied. If the load bank operates normally without any errors and the fan rotates in the correct direction then you are ready to proceed with your testing program.

1. Connect a supply of the correct voltage and frequency to the external fan and control supply. (See page 3 - 5).
2. Set the HV instrumentation switch to the HV setting. (See page 2 - 11).
3. Connect supply on test cables to the RMU. **WARNING - DO NOT ENERGISE YET.**
4. Check the RMU is closed and the container doors are closed and secure.
5. As the control circuit power is applied, check that both the Start and Reset button indicator lamps illuminate during the lamp test. The Start lamp should go out after a few seconds, leaving the Reset lamp on steadily.
6. Check the voltage, current and power readings are as expected and that none of the load bank indicator lamps are flashing.
7. Press the Start button. The Start button indicator will illuminate and the Reset button indicator will go out.
8. Apply HV Power source.
9. Now apply some load. You can do this using the Sigma PC Load Control Software.
10. Check the voltage, current and power readings are as expected and that none of the load bank indicator lamps are flashing.
11. Check the direction of the fan as it is rotating. Movable load banks are fitted with automatic phase rotation sensors and will adjust the direction of rotation accordingly. On static units the fan may run in the reverse direction if the phases are wired in the wrong sequence. Cold air should be drawn over the fan motor and through the element pack. If the fan rotation is incorrect, switch off and isolate the load bank before making any alterations.
12. Remove the load (press the 0 button on the Hand-held, or select <0> if you are using the control panel).

The fan(s) should be allowed to run on for a few minutes until the equipment has cooled.

If a problem occurs during the load function test the Sigma controller may shut the load bank down and the Reset button will flash. Refer to Chapter Five for further advice.
The Sigma Hand-held

The hand-held is one of a number of available user interface options for Sigma controlled ASCO load banks. It is a hand-held unit containing a purpose designed microprocessor-based control system for Sigma-equipped load banks.

The hand-held has an IP65 rated enclosure with a custom-designed membrane keyboard and 4.3” colour TFT screen. These provide a simple control panel interface and instrumentation to allow the progress of load tests to be monitored.

In operation, the hand-held synchronises the load events and ensures that the load is shared proportionally between each connected load banks. Instrumentation information from all load banks is summed and displayed on screen.

This manual describes Version 1.0 of the Hand-held software.

Firmware Updates

Making sure the firmware is up to date on the Sigma Hand-held is important to maximise load testing capabilities and ensure correct operation. The Sigma Hand-held has a micro USB port to enable firmware to be updated from a USB flashdrive. The current version of the firmware is displayed on start up in the bottom right corner of the screen.

To update firmware ensure you have the latest firmware .sig file on a USB flash drive. This can be downloaded from: www.ascopower.com/firmware

1. Connect Sigma Hand-held to power supply or use supply from load bank. (Hand-held power supply can be ordered directly from froment.sales@ascopower.com).
2. Connect USB drive to micro USB connector using USB-OTG Adapter (order from RS Part: 790-3647) - see below.
3. Power on hand-held and check bootloader has been entered - see below.
4. F1 (update) will start the main application programming.
5. The current firmware version will be updated once programming is complete.
6. Remove USB adapter and press F4 (Exit) to finish the update.
Connecting the Hand-held to the Load Bank

The Hand-held connects directly to the load bank’s Sigma control “in” socket using a Sigma control cable which can be up to a kilometre in length.

The Hand-held can connect to and control up to 14 load banks at the same time. The load bank units are interconnected using a daisy chain arrangement as shown in Figure 4-2.

Setting the load bank number

Each load bank connected must have a unique number in the range from 1 to 14. The default number for a particular load bank is assigned during manufacture or on commissioning. If there is a number selector switch on the load bank this can be used to change the number to any value from 1 to 11. Setting the selector switch to 0 selects the default number as stored in the load bank.

Sigma control cable testing

With the addition of a small, mains powered adaptor, the Hand-held can be used as a Sigma control cable test unit. This provides a fast method of identifying control cable faults. Contact ASCO’s Sales department for more details on this.

The Hand-held Keypad

The keypad contains eight membrane switches and a single LED indicator. The switches provide four function keys (marked F1 to F4) arranged below the screen and a quadrant of four control keys arranged around the LED.

The function keys

The operation of the function keys is context dependant. A menu bar, containing labels for each of the keys, appears at the bottom of the screen. The labels for each function key change to indicate the function (PAGE, EDIT, etc.) in the particular context.

The quadrant keys

The four quadrant keys are used to make adjustments, to apply or reject a load, or to start an automatic test sequence if one is configured.

The + and – keys are used to increase or decrease values that are highlighted or displayed on screen.

Pressing I applies load if in Manual Test mode, or starts an automatic test if in Automatic Test Mode.

If a load is already applied pressing I forces the Hand-held to carry out a load correction (that is to say that it will adjust the number of load elements applied to correct for changes in voltage or temperature, etc.).

Pressing O at any time will reject the load or abort any automatic load test that is running. If the load is set to ramp down on reject (indicated by fast blinking of the green LED) pressing O a second time will drop the remaining load immediately.

The LED status lamp

The LED indicator provides feedback of the current load status:

- **Continuously On.** Load applied (manual mode) or test sequence paused (automatic mode)
- **Half Second Blink.** Automatic test running
- **Rapid blinking.** Ramping down on reject

Note: Voltage and frequency instrumentation displayed on the Hand-held display is taken from the load bank with the lowest number.
The Hand-held Menu Display System

The Hand-held uses a menu display system for initial settings and also during the testing process. The screen provides real-time instrumentation readings, status information and labels for the four function keys (F1 to F4).

The screen shows details of the supply settings, built-in help and also provides access to instrumentation to allow monitoring during testing.

Sigma Status Messages

A message window is used to display status information and other messages from the load banks.

The following table lists the messages that may appear:

<table>
<thead>
<tr>
<th>Error Message</th>
<th>Description</th>
<th>Possible Causes</th>
</tr>
</thead>
<tbody>
<tr>
<td>Stop Pressed on Load Bank nn</td>
<td>Load bank emergency stop signal is present.</td>
<td>• Start button has not been pressed or was pressed before the load bank had performed its power on self-test (both Start and Stop illuminated). Wait until the Stop button only is illuminated before pressing the Start button. • External Emergency Stop buttons (if fitted) are depressed. Release all Emergency Stop button and press the Start button. • Load bank ESR not energising or faulty auxiliary contact.</td>
</tr>
<tr>
<td>No Load Banks Active Check Cable</td>
<td>No load banks are responding to the Hand-held.</td>
<td>• If two, or more, load banks are connected - check setting of station number switch. Each load bank should be a unique number. • Ensure each load bank Stop button is pressed when station number changed. • Faulty cable between Hand-held and load bank.</td>
</tr>
<tr>
<td>Fan Tripped On LoadBank nn</td>
<td>Fan Overload signal not present when fan run output energised.</td>
<td>• Fan Circuit Breaker or Overload Tripped. Check fan is not obstructed and that it is free to rotate. Then reset Trip or Circuit Breaker. • Check motor current.</td>
</tr>
<tr>
<td>Fan Not Running On LoadBank nn</td>
<td>Fan Contactor auxiliary contact signal not present, when fan run output energised.</td>
<td>• Fan contactor not energising or faulty auxiliary contact.</td>
</tr>
<tr>
<td>Fan Power Fault On LoadBank nn</td>
<td>Fan/Control Circuit Power supply is outside limits on voltage and/or frequency or a phase is missing.</td>
<td>• Check control voltage, frequency and phases. If the generator rating is incorrect run the load bank from an auxiliary supply. • Check the Fans and Controls Supply Selector switch is in the correct position. • Load bank fan supply VT fuse blown or VT's faulty. Check fuse and VT output.</td>
</tr>
<tr>
<td>Over Temperature On LoadBank nn</td>
<td>Over Temperature signal not present.</td>
<td>• Load bank is over temperature. Ensure that the load bank ambient temperature is not exceeded and check hot air discharge is not recirculating. Allow the load bank to cool, and then press Stop and Start buttons. • Over temperature trip faulty. More than one over temperature trip may be fitted. These devices will automatically reset when they cool down.</td>
</tr>
<tr>
<td>Air Flow Failure On LoadBank nn</td>
<td>Air Flow signal not present after fan output energised.</td>
<td>• Fan or Duct obstructed. Flow detector faulty. Check flow detector operation.</td>
</tr>
<tr>
<td>Supply Over Limits On LoadBank nn</td>
<td>Load Supply frequency is too low for voltage applied.</td>
<td>• The supply is outside the voltage/frequency limit. To maintain the same voltage increase the frequency of the Supply-on-Test or, alternatively, to maintain the same frequency reduce the voltage.</td>
</tr>
<tr>
<td>Duct/Louvres Closed On LoadBank nn</td>
<td>Duct Covers or Louvres proximity detector (if fitted) signal not present.</td>
<td>• Duct covers or louvres closed. Open duct covers or louvres. • Proximity detector faulty - Check detector operation.</td>
</tr>
<tr>
<td>Lost Communications On LoadBank nn</td>
<td>Load bank and/or Hand-held have lost communications.</td>
<td>• Hand-held disconnected from load bank whilst load applied. Press Stop, and then Start on the load bank. • Hand-held or load bank interconnecting cable fault. Check and replace.</td>
</tr>
</tbody>
</table>
Using the Sigma Hand-held

The Hand-held's on screen menu system is designed to be simple and intuitive, and the best way to learn it is to use it. The quick-start demonstration on the following page shows how you can carry out a full manual generator test with only a few key presses.

There are two parts to the sequence. The first part is to make sure that the generator specification shown on screen matches the details that are shown on the generator’s rating plate. This is important because having the correct generator size information allows the Hand-held to calculate the load that is to be applied correctly. This provides protection from overload during testing and will allow the percentage loads applied to be calculated accurately.

The second part is concerned with carrying out the test itself. Various percentage loads are applied, and the Sigma instrumentation is used to view the generator’s response.

However, there is much more to the Hand-held than the ability to conduct basic manual tests. We will explain all this in more detail and cover the use of automatic test sequences and other advanced features later in the chapter.

General assumptions

The following explanation assumes that:

- The load bank has been installed according to the instructions provided and all of the necessary safety precautions have been followed.
- A Hand-held unit is connected to the load bank using an appropriate cable.
- Both the fan and controls supply and the Supply-on-Test are connected and any circuit breakers are closed.

Hand-held Quick Start

Press the start button on the load bank control panel. Press F1 (Check) to go to the supply on test settings page.

If the supply on test settings are correct, press F4 (TEST) to start testing the supply.

Settings not correct? Press F2 (NEW). The voltage and frequency will be measured and set to the nearest standard values (if there is no supply they will be set to defaults).

Use the + or - keys (or F1 PRESET) to adjust the supply size.

Press F4 (OK) when the values match those on the generators rating plate.

Test 1-4 is the first of the four test instrumentation pages provided by the Hand-held.

Select the percentage load required using the + or - keys.

A pop up will appear showing the adjusted value and this is also displayed on the right of the status line.

Apply the load by pressing the I key. The LED will light, indicating a test in progress. Press the I key again for load correction.

The status line displays the elapsed time since the load was applied.

Press the O key to reject the load and end the test.

Preselect the percentage load required for the next load change using the + and - keys.
Using the Settings Pages

Before testing begins it is important to set up the Hand-held so that it is able to control the load bank correctly.

The Hand-held provides two Settings pages for this purpose. The first of these is used to set the details of the Supply-on-Test. The second allows you to check the load bank capacity and make adjustments to the Hand-held and load bank’s operation.

Settings 1
This page is the starting point of the Hand-held menu system. It is displayed immediately after start-up and shows details of the supply-on-test.

- **New supply on test**
  - Press F2 (NEW) to measure and reset the supply on test voltage, frequency and number of phases.

- **Edit settings**
  - Use the + or - keys (or F1 (PRE-SET)) to adjust the supply. Press F3 (SELECT) to change the value being edited (kVA, V, Hz, ph or cos φ).

Settings 2
This screen displays the capacity of the load bank and the number of load banks connected. Press F3 (OPTIONS) to access the load bank options pages.

- **Figure 4-6** The settings menu pages.

Setting the Supply-on-Test rating values

If the Supply-on-Test is connected to the load bank and F2 (NEW) is pressed the Hand-held will carry out the following sequence of operation:

- Check the voltage and frequency on each load bank connected.
- Check voltage and frequency stability.
- Check phase rotation on each load bank.
- Checks voltages to determine whether this is a three or single phase connection.

At the end of this sequence the Hand-held will:

- Display a warning message if any of the above checks fail.
- Automatically set the supply voltage, frequency and number of phases to the nearest standard values.
- Enter the Edit Settings page so you can verify the supply size (kVA).
Checking the rating values

The voltage, frequency and number of phases set are the Sigma Hand-held’s best estimate of the supply rating, based on the measurements it makes. However, if the generator is uncalibrated, non-standard, or is under performing in some way, then these values may need adjustment before testing can begin.

It is very important to check if the automatically set values are acceptable, and you can usually do this by comparing them to those on the generator’s rating plate.

The voltage, frequency, number of phases, apparent power (kVA) and power factor (cos φ) values shown on the Supply-on-Test page are all adjustable from the Supply-on-Test Edit page. You can reach this page directly by pressing F3 (EDIT) or (after automatically measuring the supply on the busbars) by pressing F2 (NEW).

To edit the supply rating values:

1. On entering the Supply-on-test Edit page the kVA value will be highlighted, ready for editing.
2. Press F1 (PRESET) to step through a series of pre-defined values for kVA. Use the + or – keys to make fine adjustments to the value.
3. Press F3 (SELECT) to choose the next value to be edited. Each press will step from power factor (cos φ), voltage (V), frequency (Hz) and the number of phases (ph). Pressing F2 (HELP) provides further information on each selected item.

As the values on the left hand side of the screen are adjusted the active (or resistive) power (kW) and apparent current (A) are re-calculated and shown to the right of the display. This facility will help you verify that ratings for the cables you are using are adequate. It can also be useful if the generator does not have a kVA value on its rating plate.

4. Press F4 (OK) when the values are set correctly. The load bank will be set to operate at the supply ratings set and the display will return to the Settings 1 page. A warning symbol will be displayed if the load bank is not large enough to carry out a test to at least 110% of the supply.

Note: The maximum preset is 83% of the load bank size. This is the largest generator that can be tested to 110% allowing for a % voltage drop. The minimum preset is approximately 25% of the maximum value.

Note: The setting for power factor should reflect the generator’s rating, not the capability of the load bank. Most generators are rated at 0.80 cos φ and if that is the case you should set this even if you intend to test the supply at unity power factor.

Note: In this example the generator is rated at 400V, 50Hz with an apparent power of 1100kVA at 0.8 cos φ.

The voltage, frequency, number of phases, apparent power (kVA) and power factor (cos φ) values shown on the Supply-on-Test page are all adjustable from the Supply-on-Test Edit page. You can reach this page directly by pressing F3 (EDIT) or (after automatically measuring the supply on the busbars) by pressing F2 (NEW).
**Settings 2 - Load bank**

The load bank settings page shows the number and total maximum capacity of all the load banks under control of the Hand-held. It also provides access to the Options pages, which allow a number of aspects of the load bank’s operation to be modified.

The load bank capacity is calculated at the Supply-on-Test rating (voltage and frequency and number of phases) and the values may change if you edit the supply voltage or frequency on the Supply-on-test page (SETTINGS 2).

From Settings 1, press F1 (PAGE) to move to the Settings 2 page:

![Figure 4-10 The Settings 2 - load bank page](image)

**Checking for load banks**

Pressing F2 (CHECK) will cause the Hand-held to check the number of load banks connected. It should be used to clear any errors on a load bank or when changing the number of load banks connected to the Hand-held.

The status bar shows the total number of load banks that are connected. The load bank rating (kVA) and power factor, displayed on the lower left of the screen, is calculated from the load bank capacity at the Supply-on-Test ratings. The total Resistive, Inductive and Capacitive load bank capacities are displayed on the right.

![Figure 4-11 The Options Pages](image)

**The Options Pages**

There are three options pages which will allow you to adjust various aspects of the load bank’s operation. To reach the first of the Options pages press F3 (OPTIONS) from the Settings 2 - load bank page.

Navigate between the options pages by pressing F1 (PAGE). Pressing F3 (SELECT) selects a list item for adjustment. You can enable or disable the selected option by pressing the + or - key.

Press F4 (OK) at any time to exit the options pages and return to Settings 2.
**Options 1 - Control:**

![Options 1 page]

The control options change the Hand-held’s load control behaviour.

**Ramp Down on Reject.** Protects the Supply-on-Test from damage by removing the load gradually when the O key is pressed. When this option is selected the load will ramp down in ten equal steps over a period of 12 seconds. Press O a second time to reject the load immediately. The Hand-held’s LED will blink rapidly during the ramp down period.

**Cyclic Auto Test.** When the automatic test sequence reaches the last step it will restart the sequence at step 1.

**Show Total Test Time.** If this option is selected the status line on the Test pages will show the total accumulated test time. Otherwise it will show the time since the current load was applied.

**Options 2 - Display:**

![Options 2 page]

**Language.** Select the default language. Five languages are supported as standard. These are English, French, German, Spanish and Italian. Changing the language setting will change all of the text on the display, including function key labels and help messages.

**Load Control.** Lets you override the default increment for load selection. The default resolution for load control is determined by the load bank size and minimum load step. For example it could be in tenths of kW or whole kW or tens of kW.

**Instrumentation.** Lets you override the default resolution for current and power instrumentation. The default resolution for instrumentation is determined by the load bank size and minimum load step. For example it could be in tenths of kW or whole kW or tens of kW.

On this page you can select one more or one less resolution then the default selection by setting these to “High” or “Low”.

**Simulation.** Select from two voltage and frequency modes when in simulation mode. To enable simulation mode a loop back adapter is required. Contact the sales team for more information.

**Options 3 - Loading:**

![Options 3 page]

The loading options are important for ensuring that the correct load is applied and the automatic stall protection feature can prevent generator damage. Unless you have a good reason for doing so, we recommend that these three options remain selected.

**Load Correction.** Provides closed loop load control. This adjusts the load applied to compensate for variations caused by changes in voltage, frequency or temperature. Load correction will also compensate for the fan load if the fan is being powered by the Supply-on-Test.

See “Using load correction” on page 4-23 for more details on the operation of load correction.

**Contactor Delay.** Turning on Contactor Delay ensures that all of the connected load banks synchronise load events to ensure the cleanest possible load change on the Supply-on-Test. Switching off Contactor delay can result in the generator AVR response appearing worse than normal.

**Stall Protection.** If the supply frequency drops by more than 20% for 3 seconds a pop-up warning message is displayed. After 5 seconds the load will be dropped and the warning message will change to “Stall Rejected”.

---

**Chapter Four**
There are three Test pages which allow you to select and accept load, and to monitor the test as it proceeds. To reach the first of them, press F4 (TEST) from either of the Settings Pages.

Press F1 (PAGE) to cycle through each of the pages in turn.

As the generator test runs the instrumentation will show the generator's response to the load applied in real time. The three test pages offer different views of the instrumentation, each of which can be useful at different stages of the generator testing process.

**Note:** The Test pages (Test 1 to Test 3) are available for viewing at any time, irrespective of whether a test is running.

**Test 1 - AVR and governor adjustment setup**

This first Test page shows the real-time Voltage and Frequency of the supply as it is tested, with the calculated instrumentation powers in the left hand column. Use this test page for adjusting the generator's initial AVR and governor settings before starting a full load test.

**Test 2 - Full load testing (line to line)**

The second and third Test pages display the electrical data required for full-load testing from different perspectives. Test 2 displays true rms three-phase measurements of the line to line voltage (VL), and current (A) in the central column of the display, with the calculated instrumentation powers in the left hand column.
**Test 3 - Full load testing (phase to neutral)**

Test 3 displays true rms three-phase measurements of the phase to neutral voltage (VP), and current (A) in the central column of the display. Again, the calculated instrumentation powers are shown in the left hand column.

**Assessing supply performance**

The voltage and frequency maximum and minimums and transient response graphs can be used to assess the performance of the Supply-on-Test.

ISO8528 defines three classes of generator performance (G1, G2 and G3) and specifies deviations and recovery times for each class as follows:

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Unit</th>
<th>G1</th>
<th>G2</th>
<th>G3</th>
</tr>
</thead>
<tbody>
<tr>
<td>Transient frequency deviation</td>
<td>%</td>
<td>&lt;= +18</td>
<td>&lt;= +12</td>
<td>&lt;= +10</td>
</tr>
<tr>
<td></td>
<td>%</td>
<td>&lt;= -15</td>
<td>&lt;= -10</td>
<td>&lt;= -7</td>
</tr>
<tr>
<td>Frequency recovery time</td>
<td>s</td>
<td>&lt;= 10</td>
<td>&lt;= 5</td>
<td>&lt;= 3</td>
</tr>
<tr>
<td></td>
<td>s</td>
<td>&lt;= 10</td>
<td>&lt;= 5</td>
<td>&lt;= 3</td>
</tr>
<tr>
<td>Transient voltage deviation</td>
<td>%</td>
<td>&lt;= +35</td>
<td>&lt;= +25</td>
<td>&lt;= +20</td>
</tr>
<tr>
<td></td>
<td>%</td>
<td>&lt;= -25</td>
<td>&lt;= -20</td>
<td>&lt;= -15</td>
</tr>
<tr>
<td>Voltage recovery time</td>
<td>s</td>
<td>&lt;= 10</td>
<td>&lt;= 6</td>
<td>&lt;= 4</td>
</tr>
<tr>
<td></td>
<td>s</td>
<td>&lt;= 10</td>
<td>&lt;= 6</td>
<td>&lt;= 4</td>
</tr>
</tbody>
</table>

The generator class will be indicated on rating plate. For example, in Figure 4-8 the generating set is rated G3 (ISO8528 - 3 Rating).
The test screen status bar

The status bar provides important information during testing. The information shown varies depending on the test mode (manual or automatic) as shown in Figure 4-20.

Figure 4-18 The Test screen status bar - showing the differences between automatic and manual modes.

Manual Test Mode

The Hand-held’s manual test mode provides direct, real time control over the load bank’s operation.

The following assumes that:

- The Supply-on-Test and load bank settings have been made as described earlier in this chapter.
- You have pressed F4 (TEST) from either of the Settings screens on the Hand-held to get to the test 1 page.

Using load correction

By default, the Hand-held provides closed loop load correction whenever you press the I key. This operates as follows:

- The first time that a load is applied the Hand-held will look up in its internal load table to see if it has a stored correction for that load value. If so, it will apply the stored correction.
- If no correction is found then it will calculate the load correction based on the actual power measured with a compensation for the actual voltage and frequency.
- If the same load is applied a second time the Hand-held will always calculate a new load correction. This load correction will be stored, replacing the previous correction.
- You can force a new load correction at any time by pressing I when the a load is applied.
- The last sixteen load corrections are stored in the Hand-held’s memory. Restarting the Hand-held, or pressing either NEW or CHECK, will clear the stored corrections from memory.
Setting the load values

By default, the Hand-held allows you to set the load as a percentage of the Supply-on-Test from 0% up to a maximum of 120%. The actual load applied is based on the Supply-on-Test and load bank settings made on the Settings 1 and 2 Pages.

However, by pressing F3 (SELECT) you can choose between setting the load using kVA, Power Factor or Percentage load values (If a resistive-only load bank is used, then the selection will be percentage load and kW only).

Power factor can be set between 0.00 and 1.00 cos φ on the Hand-held (most generators are rated at 0.8 cos φ). However, non-unity power factor values are dependant on the load bank capacity and the supply size.

To set the load:

Begin by setting the value of the load that is to be applied by using the Hand-held’s + and - keys. The load resolution is set according to the load bank size, and the minimum load step (typically 1kW). The load resolution can be adjusted in the OPTIONS pages if you require finer load steps.

1. On the Hand-held unit press F4 (TEST) from either of the Settings screens to get to the Test 1 page.

2. Use the + and - keys to select the percentage size of the required load.

3. The pop up window will disappear after a few seconds, but the newly set value will be shown at the top right of the status bar.

4. Press F3 (SELECT) and use the + and - keys to adjust the kVA value.

5. Press F3 (SELECT) and use the + and - keys to adjust the power factor value.

Figure 4-19 Setting load values for the manual test sequence

Note: The load select pop-up appears when either the +, - or F3 (SELECT) key is pressed. The supply settings (kW or kVA, and power factor) are displayed in the pop-up header.
Applying the load

1. Press I to apply the load selected. The Hand-held will calculate the correct load to apply and distribute this between all the connected load banks. The green LED on the Hand-held will light to indicate that a load is applied and the instrumentation screen will reflect the new load.

2. If the power values shown are not as anticipated, press I again to re-calculate and apply a load correction.

3. You can adjust the value of the load applied as the test is running by using the + and - keys.

4. The new value is shown in a popup window. Press I to apply the new value.

5. Press F1 (PAGE) to sequence through the different instrumentation pages as the test proceeds (page 4 - 18).

Rejecting the load

Press O to reject the load and start the fan delay. The load bank should be allowed to run on for a few minutes until the fan delay has completed. This will allow the equipment to cool.

If the Ramp Down on Reject function is enabled (see page 4 - 16) the load will ramp down for 12 seconds before the fan delay starts. The Hand-held’s LED will flash to indicate this. Press O a second time to reject the load immediately.

Automated Test Mode

The Hand-held’s automatic load control function will allow you to set up a pre-programmed sequence of up to 16 different loads of up to 99 hours duration. Once configured, the test sequence can then be repeated as often as is required. This is useful for transient testing, fault finding or any other situation where a precisely controlled repeated test sequence is required.

1. Press F2 (AUTO) to select automatic testing mode.

2. Press I to apply the load and start the automatic test sequence.

When the test is running, use the + and - keys to adjust the load.

3. Press F1 (NEXT) to move to the next stage of the sequence.

4. Press F2 (COPY) to copy the current value to the next stage.

5. Press F4 to return to the Test page.

If necessary, press O to remove the load before the end of the automatic test sequence.

Note: If load correction is turned on, then the load applied will be adjusted for voltage drop. If contactor delay is turned on then the contactor timing will be synchronised such that all contactors will connect simultaneously.

Note: The fan(s) can be started without any load being applied by selecting zero load and pressing I. This can be a useful feature if you are using the Supply-on-Test to power the load bank - the fans can be started without any transients created during the startup having any effect on the test.

Warning! Ensure the Supply-on-Test is fully isolated and protected before starting to remove the power cables from the terminal compartment.
Editing the automatic test sequence

Press F2 (AUTO) from any of the Manual test pages to switch to automatic test mode. Then press F3 (EDIT TEST) to set up the test sequence stages.

The Edit Test page will allow you to specify the percentage load, power factor and duration of each of the 16 test sequence stages.

The ability to make a test sequence setting is not limited by the capabilities of the load bank that the Hand-held is connected to.

If the load bank is unable to apply the load that has been set the stage in the sequence will be marked with an exclamation mark.

This may be shown for a resistive only load setting where the load bank is simply not large enough, or where a non unity power factor setting where there is no reactive load available.

In either case, if you run the test the Hand-held will apply a load as close as possible to that requested.

To edit the test sequence:

1. Press F1 (NEXT) to choose the sequence stage to be programmed.
2. Press F3 (SELECT) to choose the value to be changed.
3. Use the + and - keys to adjust the value.
4. Pressing F2 (COPY) will copy the current value to the next sequence stage.
5. Press F3 (SELECT) to choose the next value to be changed.
6. When all values are edited, press F1 (NEXT) to choose the next sequence stage to be programmed.
7. Press F4 (OK) to return to the Test pages when programming is complete.
Running the automatic sequence

To run the test sequence press the I key. The green LED on the Hand-held will begin to flash to indicate that the test sequence is running and the status bar will indicate the current stage of the test.

Figure 4-23  Automatic test sequence display

- Press F1(PAGE) to step through the different views of the instrumentation provided by the Test pages (See “The Test Pages” on page 4-18 for more details).
- Press the I key a second time to trigger load correction. See “Using load correction” on page 4-23 for more details on how load correction works.
- Pressing F2(MANUAL), F3(EDIT TEST) or F4(SETTINGS) will pause the sequence at its current load value.
- Resume a paused test sequence by going back into Automatic mode and pressing the I key. The sequence will restart with the time remaining for the load step.
- Pressing the + and - keys can be used to adjust the percentage load applied as the sequence is running. Press the I key to apply the new load. This can be useful if you need to reduce the load because the preset load is causing the generator to stall.

Press O at any time to stop the test sequence, reject the load and start the fan delay.

If the Ramp Down on Reject function is enabled (see page 4 - 16) the load will ramp down for 12 seconds before the fan delay starts. The Hand-held’s LED will flash to indicate this. Press O a second time to reject the load immediately if necessary.

Note: If the “Cyclic Auto Test” is selected in the Control Options, then the test will continue from step 16 to step 1 in a constant loop until O is pressed to stop the test.

Chapter Five
Maintenance & Troubleshooting

This chapter describes both the routine maintenance procedures needed to keep ASCO load banks operating correctly and the procedures you may need to troubleshoot the equipment if you run into a problem using it.
Safety Warning

Maintenance work should be undertaken only by qualified personnel who are fully aware of the danger involved and who have taken adequate safety precautions.

Always isolate all the supplies to the equipment before inspecting, moving equipment, removing or replacing parts.

Work on the equipment while the electrical supplies are connected is not normally necessary. If it should become necessary for any reason, take extreme care not to come in to contact with live parts.

You should remain alert at all times when the unit is in operation. There are three main sources of danger:

Electricity can kill. Serious injury or death could result from contact with electrically live parts. Even though the connections to the load bank may be temporary, they must always be made to the same standards as if they were permanent.

Load banks contain fast moving parts. The fan, in particular, can cause serious injury if you come into contact with it when it is in operation.

Load banks produce a lot of heat. When a test is in progress the resistive element can glow cherry red. The heat they produce is removed by the air that the fan forces past them, but that air in turn can become very hot.

Routine Maintenance Procedures

To keep the load bank in good working order, carry out the following maintenance tasks at the specified intervals:

Daily (after transportation or before each use of the load bank):

- Inspect the equipment for signs of damage.
- Ensure that the inlet and outlet grilles are free from dirt, debris or obstruction. Remove the grilles and clean them if necessary.
- Check that both the external supply and the Supply-on-Test are properly connected.
- Visually check that all cable connections are tight and that there is no sign of overheating.
- Check that the connecting cables are free from damage.
- Check that all cables are secured and routed so that they do not present a safety hazard.
- Inspect the doors and door gaskets to ensure they are undamaged and make a good seal to the main frame. Replace if necessary.
- Ensure that all opening panels are securely closed.

Monthly

- Clean and inspect painted surfaces for damage or corrosion and touch up as necessary.
- Check that there is no build up of dirt or debris on the load elements.
- Check that the fan rotates freely.
- Check that the fan blades are tight, and that the fan boss is securely fastened to the motor shaft.
- Check that the anti condensation heaters (if fitted) are working.
- Isolate the supply and then inspect both the inductive and resistive load element terminals, ensuring that they are tight and show no signs of overheating.
- Open the load bank switchgear cabinets and visually inspect the wiring, fuses and contactors for signs of overheating.
- Inspect the switchgear cabinet air filters (6 per duct, located behind the maintenance doors) and clean or replace if necessary.
- Check that all drain holes in the bottom of the load bank are clear of debris. There are two located in the bottom of each switchgear and control cabinet and several drain holes in the floor of the container.
- Inspect all door seals for damage and replace where necessary.
- Check the bund is clear and free from water and debris.
In addition, carry out a load check to ensure that load contactors and elements are operating correctly:

1. Connect a supply (at the load bank’s rated voltage) to the load bank.
2. Set and apply loads at 30%, 60%, and 100%, and make a note of the power value shown on the instrumentation (or external metering).
3. Check that the power values are within 5% of the load set on the controller.

**Annually**

Verify the load bank instrumentation’s calibration. If adjustment is required contact ASCO for advice.

### Ring Main Unit (RMU) Maintenance

Please ensure you have referred to the RMU ringmaster manual supplied with this load bank. If you require this manual please contact froment.support@ascopower.com.

#### Housing exterior

- Check all external fixings, labels and earth connections are present and tight.
- Check inside the main door (if fitted) and pilot cable box for heavy deposits of dust, ingress of water or contamination by animal or plant life. Check that the gas indicator is reading in the green zone.
- Clean the units thoroughly and touch up paint work as necessary.

#### Housing interior

- Open the main and pilot cable box door. Check that the gas indicator is in the green zone and the protector cap is fitted over the gas filler valve.
- For circuit breaker panels check the electrical protection system—refer to commissioning instructions in the Schneider manual for more information.
- Check the operation of the unit and all mechanical interlocks.

#### 1. Modular switch / CB filler point.
2. RN2c/RN6c/RE2c filler point.
3. ‘O’ rings must be scrupulously clean and greased with petroleum jelly.

---

**Leakage of SF6 (Sulfur Hexafluoride) gas**

In the extremely unlikely event of a gas leak contact your local Schneider Electric office or UK customer service team immediately. New SF6 gas is non-toxic and non-combustible. However when exposed to an electric arc SF6 breaks down and becomes toxic. Ensure the SF6 gas dial is in the green zone. Do not operate the load bank if the SF6 gas levels are not sufficient.

### Service life

If correctly installed and maintained the Ringmaster range of switchgear has a service life expectancy of 25 years.

### Transformer Maintenance

Please see transformer manual supplied with this load bank. Alternatively contact froment.support@ascopower.com

### Fault Finding

The following chart covers some of the typical faults you might encounter on the load bank and some possible solutions.

<table>
<thead>
<tr>
<th>Fault</th>
<th>Possible Causes</th>
<th>Possible Solutions</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cooling fan does not start or run</td>
<td>Correct operation</td>
<td>• The cooling fan may not run until load is applied. Apply the load and verify that the fan starts.</td>
</tr>
<tr>
<td>No power to fan.</td>
<td></td>
<td>• Check the fan and control isolator switch is in the correct position and the Start button has been pressed.</td>
</tr>
<tr>
<td>Fan thermal overload tripped.</td>
<td></td>
<td>• Confirm that the control supply fuses are not blown.</td>
</tr>
<tr>
<td>No load is being applied</td>
<td>Supply-on-test is not switched on.</td>
<td>• Allow the load bank to cool, and then stop the load bank. Press the reset button followed by the Start button.</td>
</tr>
<tr>
<td>Load bank over temperature trip.</td>
<td></td>
<td>• Check that the fan is not obstructed and that it is free to rotate. Check the motor current and overload setting.</td>
</tr>
<tr>
<td>Faulty or damaged connecting lead</td>
<td></td>
<td>• Check that the Hand-held lead and connectors are not damaged.</td>
</tr>
</tbody>
</table>

---

**Note:** The recommended interval for a calibration check is one year, unless the equipment has been subject to misuse or damage. If adjustment is not necessary the calibration check interval could be increased to three years.
Sigma 2 Normal Operation

In normal operation a single character status code is displayed on the LED:

<table>
<thead>
<tr>
<th>Code</th>
<th>Load</th>
<th>Fan</th>
<th>Hand-held (or PC)</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>.</td>
<td>Off</td>
<td>Off</td>
<td></td>
<td>Emergency Stop.</td>
</tr>
<tr>
<td>0</td>
<td>Off</td>
<td>Off</td>
<td>Ok</td>
<td>Load bank running. Switch (or remote modbus) control or Hand-held (or PC) not plugged in.</td>
</tr>
<tr>
<td>1</td>
<td>Off</td>
<td>On</td>
<td>Ok</td>
<td>Ready to apply load from Hand-held (or PC).</td>
</tr>
<tr>
<td>2</td>
<td>Off</td>
<td>On</td>
<td>None</td>
<td>Fan running - decade switch (or remote modbus) control.</td>
</tr>
<tr>
<td>3</td>
<td>Off</td>
<td>On</td>
<td>Ok</td>
<td>Fan running - Hand-held (or PC) control.</td>
</tr>
<tr>
<td>4</td>
<td>On</td>
<td>Off</td>
<td>None</td>
<td>Fan starting - decade switch (or remote modbus) control.</td>
</tr>
<tr>
<td>5</td>
<td>On</td>
<td>Off</td>
<td>Ok</td>
<td>Fan starting - Hand-held (or PC) control.</td>
</tr>
<tr>
<td>6</td>
<td>On</td>
<td>On</td>
<td>None</td>
<td>Load applied - decade switch (or remote modbus) control.</td>
</tr>
<tr>
<td>7</td>
<td>Off</td>
<td>On</td>
<td>Ok</td>
<td>Load applied - Hand-held (or PC) control.</td>
</tr>
<tr>
<td>P</td>
<td>Ok</td>
<td></td>
<td></td>
<td>'Setup' mode. Sigma load bank setup/diagnostic program running.</td>
</tr>
<tr>
<td>n</td>
<td>Ok</td>
<td></td>
<td></td>
<td>Load bank firmware upgrade in progress.</td>
</tr>
</tbody>
</table>

Warnings

If an event occurs that generates a warning the load bank Reset button lamp will begin to blink and a warning code sequence will be displayed on the Sigma 2 control unit LED. Each character in the four step sequence is displayed for 500ms with the code repeating every 2s. The end of the sequence is indicated with the decimal point only.

Three digit warning codes start with H as the first digit. The second digit indicates the operational status as follows:

<table>
<thead>
<tr>
<th>Code</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>H0-</td>
<td>High temperature warning.</td>
</tr>
<tr>
<td>H1-</td>
<td>Load step error - faulty step disabled. Press and hold the load bank 'Reset' button for 6 seconds to re-enable the load steps.</td>
</tr>
<tr>
<td>H2-</td>
<td>Communications to Hand-held (or PC) intermittent.</td>
</tr>
<tr>
<td>H3-</td>
<td>Supply-on-test wiring incorrect.</td>
</tr>
<tr>
<td>H4-</td>
<td>Supply-on-test phase rotation error.</td>
</tr>
<tr>
<td>H9-</td>
<td>Load bank setup corrupt – using backup data.</td>
</tr>
</tbody>
</table>
Chapter Five

Errors

If an error occurs the load bank Reset button lamp will begin to flash and a three step code sequence will be continuously displayed in the same way as a warning. Again, each character is displayed for 500ms with the code repeating every 2 seconds. The end of the sequence is indicated with the decimal point only.

When an error occurs any load applied will be dropped and, if the fault is not cooling related, the load bank fan will continue to run for the preset cooling period. After rectifying the fault press the Reset button to clear the error. The Reset lamp will stop flashing and will be continuously illuminated. Press the Start button to restart the load bank.

The three digit error codes all begin with an ‘E’ as follows:

<table>
<thead>
<tr>
<th>Code</th>
<th>Description</th>
<th>Possible causes / actions</th>
</tr>
</thead>
<tbody>
<tr>
<td>E01</td>
<td>Stop pressed.</td>
<td>Start button has not been pressed or was pressed before the load bank had performed its power on self-test (both Start and Reset illuminated).</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Wait until the Reset button only is illuminated before pressing the Start button.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>External emergency stop buttons (if fitted) are depressed</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Release all emergency stop buttons and press the Start button.</td>
</tr>
<tr>
<td>E02</td>
<td>Lost communications with Hand-held (or PC).</td>
<td>Hand-held (or Sigma PC system) has disconnected from load bank while a load is applied.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Hand-held or load bank interconnecting cable fault.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Check and replace.</td>
</tr>
<tr>
<td>E03</td>
<td>Load contactor switching fault.</td>
<td>A load contactor switching fault has been detected.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>A load step contactor or relay is energised but no load is applied. No response from the load contactor or relays when load is requested.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Allow the load bank to cool, and then press Stop and Start buttons.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Ensure that the load bank ambient temperature is not exceeded and check that the hot air discharge is not recirculating.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Ensure the HV transformer is not over temperature.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>More than one over temperature trip may be fitted. These devices will automatically reset when they cool down.</td>
</tr>
<tr>
<td>E10</td>
<td>Over temperature on sensor/circuit 0.</td>
<td>Load bank is over temperature.</td>
</tr>
<tr>
<td>E11</td>
<td>Over temperature on sensor/circuit 1.</td>
<td>Load bank is over temperature.</td>
</tr>
<tr>
<td>E12</td>
<td>Over temperature on sensor/circuit 2.</td>
<td>Load bank is over temperature.</td>
</tr>
<tr>
<td>E13</td>
<td>Over temperature on sensor/circuit 3.</td>
<td>Load bank is over temperature.</td>
</tr>
<tr>
<td>E20</td>
<td>Fan supply rotation check failed</td>
<td>The fan supply phase rotation detection failed when starting the load bank Fan(s).</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Check the fan supply for a missing phase or single phase connection.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Check the Fans and Controls Supply Selector switch is in the correct position.</td>
</tr>
</tbody>
</table>

Note: The error messages displayed are dependant on the load bank configuration. For example, if the load bank has no duct covers fitted then any associated errors will not be monitored or reported.

Code Description Possible causes / actions
E24 Fan supply voltage and/or frequency limits exceeded on pressing the load bank start button. Fan supply voltage or frequency is out of limits.
• Check control voltage and frequency. If the generator rating is incorrect run the load bank from an external supply.
• Check the Fans and Controls Supply Selector switch is in the correct position.
E25 Fan supply check shows phase missing. Fan supply phase is missing.
• Check control phases. If the generator rating is incorrect run the load bank from an external supply.
• Check the fans and controls supply selector switch is in the correct position.
E26 No running signal for Fan 0. Load bank cooling fan is not running or fan contactor not energising.
• Check the fan contactor is energising and the auxiliary contactor is operating.
• Check the HV transformer compartment cooling fans.
E27 No running signal for Fan 1.
E28 No running signal for Fan 2.
E29 No running signal for Fan 3.
E30 Overload tripped on Fan 0. A Fan overload has tripped on over current.
• Check the fan is not obstructed, the inlet is clear and is free to rotate.
• Confirm the overload is set to the correct current setting by referring to the load bank drawings.
E31 Overload tripped on Fan 1.
E32 Overload tripped on Fan 2.
E33 Overload tripped on Fan 3.
E34 Fan supply voltage and/or frequency limits exceeded. Fan supply voltage or frequency is out of limits.
• Check control voltage and frequency. If the generator rating is incorrect run the load bank from an external supply.
• Check the Fans and Controls Supply Selector switch is in the correct position.
E40 Air flow failure on sensor/circuit 0. No air flow detected when the load bank fans are running.
• Check the fan or duct is not obstructed.
• Verify the airflow direction - the air should exhaust from the elements, not from the fan.
• Check the air flow sensor is operating correctly.
E41 Air flow failure on sensor/circuit 1.
E42 Air flow failure on sensor/circuit 2.
E43 Air flow failure on sensor/circuit 3.
E44 Cover closed on duct 0. The duct covers are closed.
• Open the duct covers or louvres before pressing the load bank Start button.
• Check the proximity detectors for correct operation.
E45 Cover closed on duct 1.
E46 Louvre 0 failed to open.
E47 Louvre 1 failed to open.
E50 Supply-on-test failure while on load. The Supply-on-Test failed whilst load was applied. Any load applied has been removed and the load bank has gone to an error state.
• This option can be enabled in the load bank to avoid re-starting a generator on load.
### ASCO Load Bank System Monitor

The optional System Monitor is a touchscreen based operator interface panel for 8700 SERIES load banks. It provides a number of local control functions that can be helpful during day-to-day operation and maintenance. It also provides diagnostic information that can greatly simplify fault finding procedures if a problem should occur.

Here is a brief overview, which should introduce you to the most important points:

#### Startup Screen

When it is first powered the System Monitor displays the startup screen.

If load is applied the display will switch automatically to the Meters Overview screen. Otherwise, tap one of the four navigation keys to select one of the four main screens.

#### Navigation

Each System Monitor screen contains four touch sensitive keys labelled; Meters, I/O, Status and Load. Tapping a key will display one of the four main interface screens.

The screens function as shown on the following pages.

---

### Chapter Five

#### Code Description Possible causes / actions

<table>
<thead>
<tr>
<th>Code</th>
<th>Description</th>
<th>Possible causes / actions</th>
</tr>
</thead>
</table>
| E51  | Supply-on-test over voltage. | The Supply-on-Test voltage has exceed the load bank limits.  
• Check the Supply-on-Test voltage.  
Note that a low Supply-on-Test frequency may also cause an over voltage error. The maximum voltage is frequency dependant for resistive/reactive load banks.  
Check the load bank specification for voltage and frequency limits. |
| E52  | Supply-on-test incorrectly wired. | The Supply-on-Test is wired incorrectly when using remote Modbus load control.  
• Check the Supply-on-Test connection, possible phase rotation or phase missing. |
| E60  | Ring main unit 0 tripped.     | The load bank Supply-on-Test ring main unit is tripped.  
• Ensure the ring main unit is closed before pressing the load bank Start button.  
• If the load bank ring main unit trips whilst on load, verify the cause before re-closing. |
| E61  | Ring main unit 1 tripped.     |                                                                                                                                                          |
| E90  | No valid load bank setup.     |                                                                                                                                                          |
| E91  | Self test failed.             |                                                                                                                                                          |
| E99  | Unknown error.                |                                                                                                                                                          |

If you are unable to rectify the problem call ASCO on +44 (0) 1780 480033 or email froment.support@ascopower.com for assistance.
The Meters Screens

The System Monitor's Meter Screen is split into LV and HV. LV has four tabs (Overview, Supply, Control and HV Meter). By default the meter screen will automatically display the screen below.

**Figure 5-2**  LV Overview provides a real-time visualisation of the load bank's LV operation.

**Figure 5-3**  The LV Supply screen provides a more detailed view of the Supply-on-Test instrumentation.

**Figure 5-4**  The LV Control screen shows details of the Fan and Controls Supply and the Load Control status.

To access the HV metering press HV meter. HV has three tabs (Overview, Supply and LV meter). By default the screen below will be automatically displayed when entering HV mode.

**Figure 5-5**  HV Overview provides a real-time visualisation of the load bank's HV operation.
The HV Supply screen provides a more detailed view of the Supply-on-Test instrumentation. To return to the LV metering tap the LV meter tab.

**I/O Screen**

Tapping the I/O key provides an interactive listing of all the Sigma 2 Load Bank Module inputs and outputs.

- **Figure 5-6**
  - The HV Supply screen provides a more detailed view of the Supply-on-Test instrumentation.

- **Figure 5-7**
  - The I/O screen. Each input or output state is shown in real-time.

- **Figure 5-8**
  - Tapping an input or output key opens a pop-up window with more detailed information.

The I/O screens show the state of each input or output. These are shown green when they are active, Low = 0Vdc and high = +24Vdc.

The detailed view shows the input or output’s dependencies by listing the component identifications for the selected circuit.

In the example above:

- Load Bank Module output OP37 drives relay K137 which in turn drives the load step contactor K37.
- K37 is 465kVAr inductive load step rated at 690V/50Hz.
- The load step fuse is F37 rated at 500A.

The location of each component is also detailed along with the ASCO drawing number which shows the circuit.
Chapter Five

Status Screen

Tapping the Status key opens the Status screen, which normally has two tabs, Overview and History.

![Figure 5-9](image1)

The Status/Overview screen provides a view of the current activity and any active errors or warnings.

![Figure 5-10](image2)

The Status/History screen provides a detailed listing of system events such as errors or warnings.

Load Screen

Tapping the Load key will bring up a screen with two tabs that can be used to operate the load bank during maintenance procedures.

![Figure 5-11](image3)

If an error or warning occurs an additional tab will appear and the display will jump to that screen.

![Figure 5-12](image4)

Note: It is important to confirm that the voltage and frequency shown in the Operating Settings are correct. Tap the item to edit it if necessary.

Load Screen

Tapping the Load key will bring up a screen with two tabs that can be used to operate the load bank during maintenance procedures.

![Figure 5-11](image5)

The Status/Error screen. This provides (model specific) details about the nature of the alarm and advice about how to diagnose the issue.

![Figure 5-12](image6)

The Load/Supply screen contains operating settings and a Load Control source selector.

Note: It is important to confirm that the voltage and frequency shown in the Operating Settings are correct. Tap the item to edit it if necessary.

5 - 16

Maintenance & Troubleshooting

5 - 17
Figure 5-13  The Load/Control screen allows load to be pre-set and then Accepted (applied) or Rejected (removed).

Operating the load/control screen

- Use the Load Control source selector (on the Load/Supply screen) to select “LOCAL” control.
- Use the + and - keys to adjust the values for kVA, KW, and power factor.
- When suitable values are shown tap the green Accept/Reject I key to apply the load.
- Once the load is applied you can visit any of the other System Monitor screens that we have described to monitor the progress of the test.
- When testing is completed, return to this screen and tap the red Accept/Reject O key to remove the load.

In an emergency, press the load bank Emergency stop button to remove load immediately and stop the fans. See “Emergency Shutdown Procedures” on page 3-11 for more details.

Appendices

The following pages contain additional information that may be useful but does not easily fit in with the rest of the text. This includes a specification for each of the 8000 SERIES load banks and a number of installation diagrams that show dimensions and space requirements for each unit.
8700 - Installation Diagrams

Figure A-1 8700 - Side view showing maintenance access.

Figure A-2 8700 - End view showing control room door access.

Figure A-3 8700 - Plan view

Figure A-4 8700 - Side view showing cable entry sock location
Certificate of Conformity

Product: Lead Bank
Name of Manufacturer: N J Freemen & Company Limited, Easton-on-the-Hill, STAMFORD, PE9 3NP, United Kingdom
Telephone: +44 (0) 1780 480013
e-mail: sales@freemen.co.uk
Website: www.freemen.co.uk
Country of Origin: United Kingdom

This declaration of conformity is issued under sole responsibility of the manufacturer.

Object of Declaration: Lead Bank Types: 3000 Series

The object of the declaration described above is in conformity with the relevant Union harmonisation legislation:

2006/95/EC Machinery Directive
2014/35/EU Low Voltage Directive

References to the relevant harmonised standards used or reference to the other national specifications in relation to which conformity is declared:


Basis of attestation: Quality Assurance to BS EN ISO 9001:2015
Registered Firm Certification No. FM 31827

Signature: N J Freemen & Company Limited
Name & Position: J W Barrow: Managing Director

Electromagnetic Compatibility

This equipment has been designed and constructed to comply with the European Community Directive 89/336/EEC. To ensure that the requirements of the Directive and related standards are satisfied it is essential that the equipment is used as intended and in full accordance with the operating instructions.

Immunity to external interference (EN 61000-6-3:2001)

• This equipment will not suffer permanent damage, or become dangerous or unsafe as a result of electromagnetic interference at the levels set in the standards. Normally it will continue to operate as intended. Electrostatic discharges or breaks in the power supply may cause the equipment to shut down until it is manually re-set and re-started.

• Exposure to higher levels of electromagnetic disturbance, above the prescribed limits (for example by the operation of a hand-held transmitter close to the remote controller) may result in out-of-tolerance readings on the instrumentation.

Electromagnetic emissions (EN 61000: Part 6-3:2001)

• Electromagnetic disturbances generated by this equipment do not exceed the prescribed levels that could cause interference to radio, telecommunications or television reception apparatus. There will be no interference provided the reception equipment itself is constructed and used in accordance with the applicable standards, and its antenna is located more than 10 metres away.

• If highly susceptible apparatus is used nearby, particularly if its faulty operation could cause danger, then you must take additional measures to minimise the risks.

• This test equipment is intended to cause controlled changes in the load on an electrical power supply. Such tests may result in disturbances in the Supply-on-Test that are outside prescribed limits. If susceptible apparatus is connected to the Supply-on-Test, particularly if its faulty operation could cause danger, then it should be switched off or disconnected, during the tests.
Useful Equations

**Apparent Power (kVA)**

\[ kVA = \sqrt{W^2 + VAr^2} \]

\[ kVA = \frac{V \times I \times \sqrt{3}}{1000} \]

\[ kVA = \frac{kW}{pf} \]

\[ kVA = \frac{kVAr}{\sqrt{3} - pf} \]

**Resistive Power (kW)**

\[ kW = kVA \times pf \]

\[ kW = \frac{V \times I \times pf \times \sqrt{3}}{1000} \]

\[ kW = kVA - kVAr^2 \]

**Reactive Power (kVAr)**

\[ kVAr = kVA \times (1 - pf)^2 \]

\[ kVAr = \frac{V \times I \times (1 - pf)^2 \times \sqrt{3}}{1000} \]

\[ kVAr = kVA - kW^2 \]

**Power Factor (pf)**

\[ pf = \cos \phi = \frac{kW}{kVA} \]

**Current (A)**

\[ I = \frac{kVA \times 1000}{V \times \sqrt{3}} \]

\[ I = \frac{kW \times 1000}{V \times pf \times \sqrt{3}} \]

**De-rate from Nominal Voltage and Frequency**

\[ kW = \left( \frac{V}{V_{nom}} \right)^2 \times kW_{nom} \]

\[ kVAr = \left( \frac{V}{V_{nom}} \right)^2 \times \frac{F_{nom}}{F} \times kVAr_{nom} \]

Note: All voltages are phase-to-phase values and assume a 3-phase system.