

**Limited Review Report on unaudited financial results for the quarter ended September 30, 2025  
and year to date results for the period from April 01, 2025 to September 30, 2025****To the Board of Directors of Schneider Electric Infrastructure Limited**

1. We have reviewed the accompanying Statement of Unaudited Financial Results of Schneider Electric Infrastructure Limited ("the Company") for the quarter ended September 30, 2025 and the year to date results for the period from April 01, 2025 to September 30, 2025 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This Statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ('Ind AS 34') prescribed under Section 133 of the Companies Act, 2013 ("the Act"), other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Ind AS and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **S N Dhawan & CO LLP**  
Chartered Accountants  
Firm Registration No.: 000050N/N500045

*Pankaj*

**Pankaj Walia**  
Partner  
Membership No.: 509590  
UDIN: 25509590BMNWGM5921



**Place: Gurugram**  
**Date: November 7, 2025**

**Schnelder Electric Infrastructure Limited**  
Registered Office : Milestone 87, Vadodara-Halol Highway, Village Kotambi, Post office Jarod, Vadodara - 391510, Gujarat, India  
Corporate Office : 9th Floor, DLF Building No. 10 Tower C, DLF Cyber City, Phase II, Gurugram -122002, Haryana, India  
Tel : +91 124 3940400; Fax : +91 124 4222036; website : www.lnfr-in.se.com  
CIN : L31900GJ2011PLC064420

Statement of Financial Results for the Quarter and Half year ended September 30, 2025

[Rs. In Lakh except earnings per share data]

Particulars	Quarter ended			Half year ended		Year ended
	September 30, 2025 (Unaudited)	June 30, 2025 (Unaudited)	September 30, 2024 (Unaudited)	September 30, 2025 (Unaudited)	September 30, 2024 (Unaudited)	March 31, 2025 (Audited)
<b>Income</b>						
Revenue from operations	65,014	62,163	59,971	1,27,177	1,19,262	2,63,671
Other income	444	430	893	874	1,153	2,457
<b>Total Income (I)</b>	<b>65,458</b>	<b>62,593</b>	<b>60,864</b>	<b>1,28,051</b>	<b>1,20,415</b>	<b>2,66,128</b>
<b>Expenses</b>						
Cost of materials consumed	43,687	35,584	37,592	79,271	73,622	1,59,999
Purchase of stock-in-trade	1,908	1,829	1,437	3,737	3,361	7,469
Changes in Inventories of finished goods, work-in-progress and stock-in-trade	(5,924)	1,059	(1,418)	(4,865)	(3,718)	(4,414)
Employee benefits expense	7,852	8,668	7,064	16,520	14,817	30,145
Finance costs	1,123	1,077	1,228	2,200	2,542	4,928
Depreciation and amortisation expense	705	697	633	1,402	1,220	2,536
Other expenses	9,110	8,090	7,876	17,200	15,588	32,195
<b>Total Expenses (II)</b>	<b>58,461</b>	<b>67,004</b>	<b>54,412</b>	<b>1,15,465</b>	<b>1,07,432</b>	<b>2,32,858</b>
<b>Profit before exceptional Items and tax (I - II)</b>	<b>6,997</b>	<b>5,589</b>	<b>6,452</b>	<b>12,586</b>	<b>12,983</b>	<b>33,270</b>
Exceptional items	-	-	-	-	-	(1,765)
<b>Profit before tax</b>	<b>6,997</b>	<b>5,589</b>	<b>6,452</b>	<b>12,586</b>	<b>12,983</b>	<b>35,035</b>
<b>Tax expense</b>						
Current tax	1,821	1,528	1,858	3,349	3,675	8,250
Adjustment of tax relating to earlier periods	-	-	-	-	-	219
Deferred tax	(58)	(63)	(833)	(119)	(967)	(223)
<b>Total tax expense</b>	<b>1,765</b>	<b>1,465</b>	<b>1,025</b>	<b>3,230</b>	<b>2,708</b>	<b>8,246</b>
<b>Net profit for the period</b>	<b>5,232</b>	<b>4,124</b>	<b>5,427</b>	<b>9,356</b>	<b>10,275</b>	<b>26,789</b>
<b>Other Comprehensive Income</b>						
Items that will not be reclassified to profit and loss (net of tax)						
-Remeasurement of the defined benefit plan	-	-	-	-	-	(255)
-Income tax effect on defined benefit plan	-	-	-	-	-	64
Items that will be reclassified subsequently to profit or loss						
-Fair value of cashflow hedges through other comprehensive income	259	114	118	373	86	(36)
-Income tax effect on cash flow hedges	(65)	(29)	(30)	(94)	(22)	9
<b>Total Comprehensive Income for the period</b>	<b>5,426</b>	<b>4,209</b>	<b>5,515</b>	<b>9,635</b>	<b>10,339</b>	<b>26,571</b>
<b>Paid-up equity share capital (face value of Rs. 2/- each.)</b>	<b>4,782</b>	<b>4,782</b>	<b>4,782</b>	<b>4,782</b>	<b>4,782</b>	<b>4,782</b>
<b>Other equity</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>51,406</b>
<b>Earnings per equity share (EPS) (not annualised for quarters)</b>						
Basic and diluted EPS (of Rs. 2/- each.)	2.19	1.72	2.27	3.91	4.30	11.20

**Notes :**

- The above Financial Results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on November 7, 2025.
- These financial results of the Company have been prepared in accordance with the Indian Accounting Standard 'Interim Financial Reporting' ('Ind AS 34') as notified by Ministry of Corporate Affairs pursuant to Section 133 of the Companies Act 2013 read with rule 3 of the Companies (Indian Accounting Standard) rules, 2015 and relevant amendments made thereunder.
- The Chief Operating Decision Maker "CODM" reviews the operations of the Company as a whole, i.e. single primary business segment viz. product and systems for electricity distribution, hence, there are no reportable segments as per Ind AS 108 "Operating Segments".
- Previous period figures have been reclassified/regrouped wherever necessary, to correspond with those of the current period classification.
- The Company has no subsidiary/associate/joint venture company(ies), as on September 30, 2025.
- Refer Annexure A for Statement of Assets and Liabilities and Annexure B for Statement of Cash flows.

Place: Gurugram  
Date: November 7, 2025



By Order of the Board,  
Schnelder Electric Infrastructure Limited

*(Signature)*  
Udai Singh  
Managing Director & CEO  
DIN : 10311583

## Schneider Electric Infrastructure Limited

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CIN : L31900GJ2011PLC064420

## Statement of Assets and Liabilities as at September 30, 2025

(Rs. in Lakh)

	As at September 30, 2025 (Unaudited)	As at March 31, 2025 (Audited)
<b>ASSETS</b>		
<b>Non-current assets</b>		
Property, plant and equipment	25,544	25,961
Capital work-in-progress	10,971	8,597
Right-of-use assets	15,730	15,966
Other intangible assets	9	11
<b>Financial Assets</b>		
i) Other financial assets	190	157
Non-current tax assets (net)	2,874	1,963
Other non-current assets	5,965	3,573
<b>Total non - current assets</b>	<b>61,283</b>	<b>56,228</b>
<b>Current assets</b>		
Inventories	43,347	33,890
<b>Financial assets</b>		
i) Trade receivables	64,489	66,705
ii) Cash and cash equivalents	27,714	25,843
iii) Other financial assets	652	219
Other current assets	8,999	10,379
<b>Total current assets</b>	<b>1,45,201</b>	<b>1,37,036</b>
<b>Total Assets</b>	<b>2,06,484</b>	<b>1,93,264</b>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
Equity share capital	4,782	4,782
Other equity	61,041	51,406
<b>Total equity</b>	<b>65,823</b>	<b>56,188</b>
<b>Liabilities</b>		
<b>Non-current liabilities</b>		
<b>Financial liabilities</b>		
i) Borrowings	43,258	42,778
ii) Lease liabilities	8,824	8,779
Deferred tax liabilities (net)	318	344
Provisions	6,119	4,589
<b>Total non - current liabilities</b>	<b>58,519</b>	<b>56,490</b>
<b>Current liabilities</b>		
<b>Financial liabilities</b>		
i) Lease liabilities	632	600
ii) Trade payables		
- Total outstanding dues of micro enterprises and small enterprises	3,353	3,282
- Total outstanding dues of creditors other than micro enterprises and small enterprises	49,577	46,744
iii) Other financial liabilities	3,988	6,584
Other current liabilities	11,724	11,230
Provisions	12,687	11,870
Current tax liabilities (net)	181	276
<b>Total current liabilities</b>	<b>82,142</b>	<b>80,586</b>
<b>Total equity and liabilities</b>	<b>2,06,484</b>	<b>1,93,264</b>



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## Statement of Cash flows for the Half year ended September 30, 2025

(Rs. in Lakh)

	Half year ended September 30, 2025 (Unaudited)	Half year ended September 30, 2024 (Unaudited)
<b>A. CASH FLOWS FROM OPERATING ACTIVITIES</b>		
Profit before tax	12,586	12,983
<b>Adjustments for :-</b>		
Depreciation and amortisation expense	1,402	1,220
Net (gain)/loss on disposal of property, plant and equipment	(2)	69
Unrealised foreign exchange loss (net)	217	(154)
Impairment allowance/(reversal) on trade receivables (net)	(296)	429
Provision for warranties	1,491	1,372
Allowance for impairment of doubtful loans and advances (net)	(4)	18
Interest income	(659)	(67)
Interest expense	2,085	2,447
Provision for litigations/contingencies	-	93
Provison/(reversal) for contract loss	(25)	1
Excess provisions/liabilities written back	(37)	(837)
Deferred revenue released during the year	-	(113)
<b>Operating profit before working capital changes</b>	<b>16,758</b>	<b>17,461</b>
<b>Movement in working capital</b>		
Decrease/(increase) in trade receivables	2,512	(1,245)
(Increase) in inventories	(9,457)	(5,590)
(Increase) in other financial assets	(35)	(87)
Decrease/(increase) in other assets	1,301	(354)
Increase in trade payables	2,941	8,331
(Decrease) in other financial liabilities	(2,728)	(1,504)
Increase in other liabilities and provisions	1,256	1,103
<b>Cash generated from operations</b>	<b>12,548</b>	<b>18,115</b>
Income tax paid (net)	(4,175)	(4,226)
<b>Net Cash flows generated from Operating Activities (A)</b>	<b>8,373</b>	<b>13,889</b>
<b>B. CASH FLOWS FROM INVESTING ACTIVITIES</b>		
Purchase of property, plant and equipment including capital work-in-progress and capital advances	(5,374)	(3,337)
Proceeds from sale of property, plant and equipment	12	107
<b>Net Cash flows used in Investing Activities (B)</b>	<b>(5,362)</b>	<b>(3,230)</b>
<b>C. CASH FLOWS FROM FINANCING ACTIVITIES</b>		
Payment of principal portion of lease liabilities	(372)	(54)
Proceeds/(repayment) of short term borrowings (net)	-	131
Interest Income from fixed deposits	600	-
Interest paid	(1,151)	(1,666)
<b>Net Cash flows used in Financing Activities (C)</b>	<b>(923)</b>	<b>(1,589)</b>
<b>Net increase in cash and cash equivalents (A+B+C)</b>	<b>2,088</b>	<b>9,070</b>
Effect of exchange differences on cash and cash equivalents held in foreign currency	(217)	154
Cash and cash equivalents at the beginning of the year	25,843	4,730
<b>Cash and Cash Equivalents at the end of half year</b>	<b>27,714</b>	<b>13,954</b>



*[Handwritten signature]*